

DataCapsule Installation and User Guide

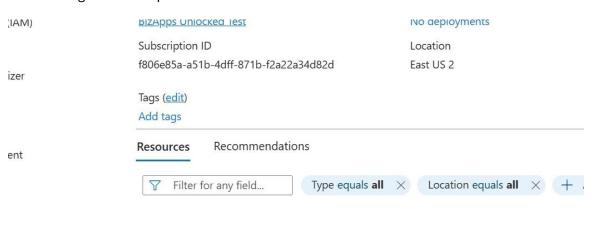
Pre-Requirements

- Business Central Environment
- Access to Business Central User Administration
- Access to create Entra ID Registered Application
- You should decide which redundancy you best fits your needs before starting.
 - Azure Storage Redundancy on Microsoft Learn
- Active Subscription in Azure
 - The Subscription needs the following Resource types registered. (see index for steps to register)
 - Microsoft.Network
 - Microsoft.KeyVault
 - Microsoft.App
 - Microsoft.Web
 - Microsoft.Storage
 - Create Resource Group
 - See Create a Resource Group

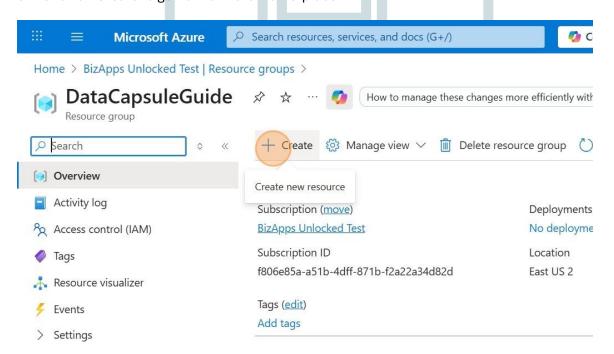


DataCapsule Azure Deployment

- 1. After Pre-requisites are completed
- 2. Navigate to https://portal.azure.com . Then open the Subscription and Resource Group you will be using for DataCapsule.

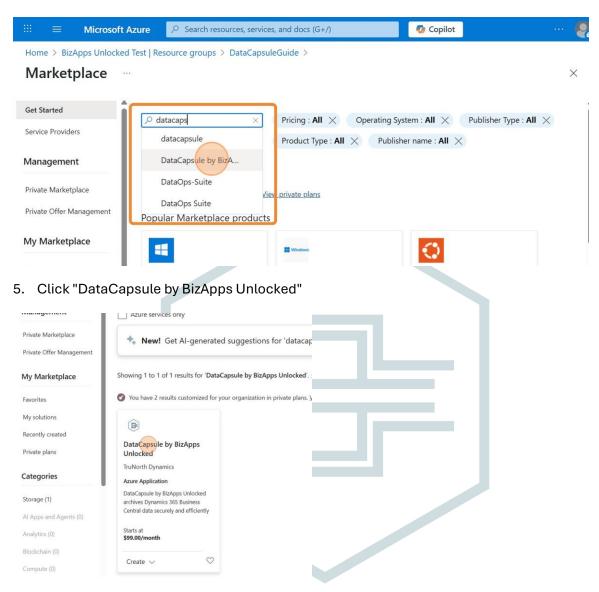


3. Click on Create to get to the Azure Marketplace.



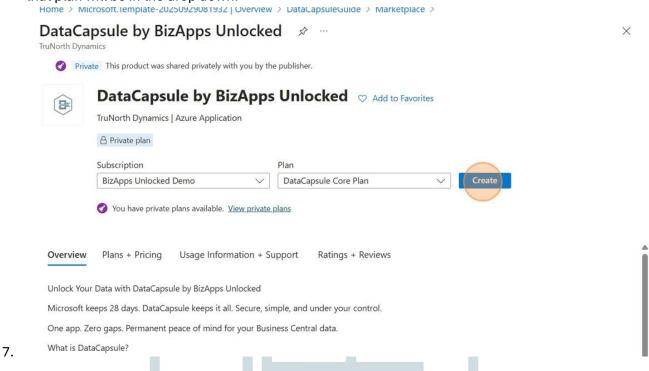


4. Click "DataCapsule by BizApps Unlocked"

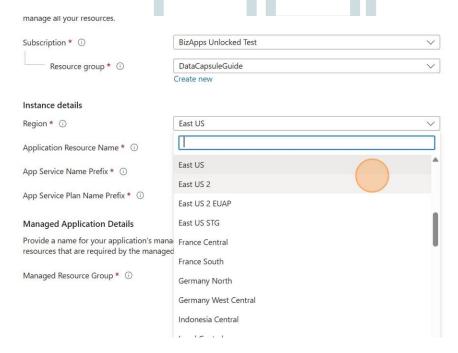




6. Click "Create". Note: If BizApps Unlocked has informed you that you have a Private Plan that plan will be in the drop down.

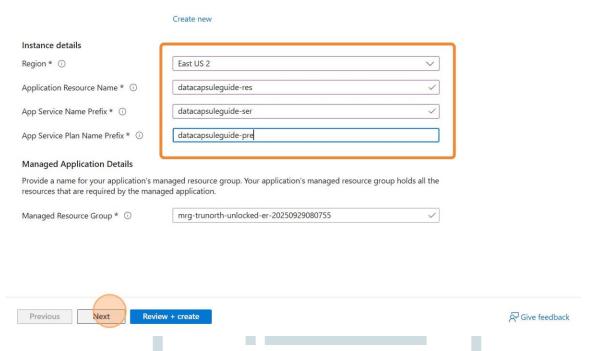


8. Make sure the correct Region is selected. The Marketplace seems to select a region where the Resource Group has one defined already.

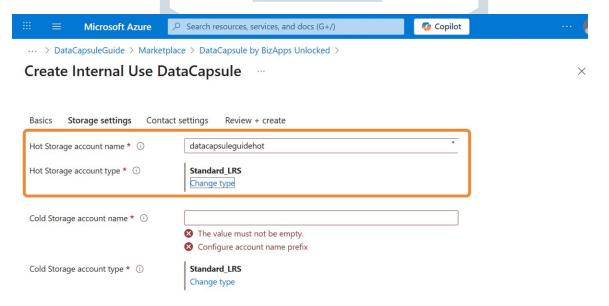




Fill in names for the resources and click the next button.
 A random string of characters is added to the end of each resource to ensure uniqueness.
 Then click "Next"

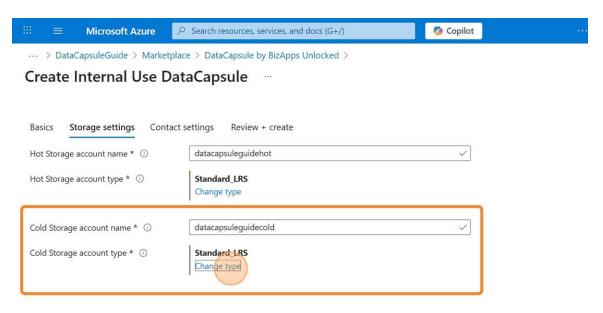


10. Fill in the name of the "Hot" storage account. Save this name to a notepad window for later reference, it needed. See the "Installation Failed" section below.
This storage account is a transitory location for the backup so the "Standard_LRS" Storage Account Type is fine.

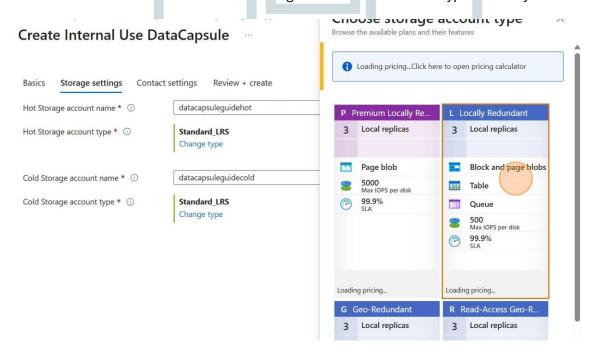




11. Fill in the name of the Code Storage Account Name field. Like the hot storage account it is highly recommended to save this name to a notepad window for later reference, it needed. See the "Installation Failed" section below.

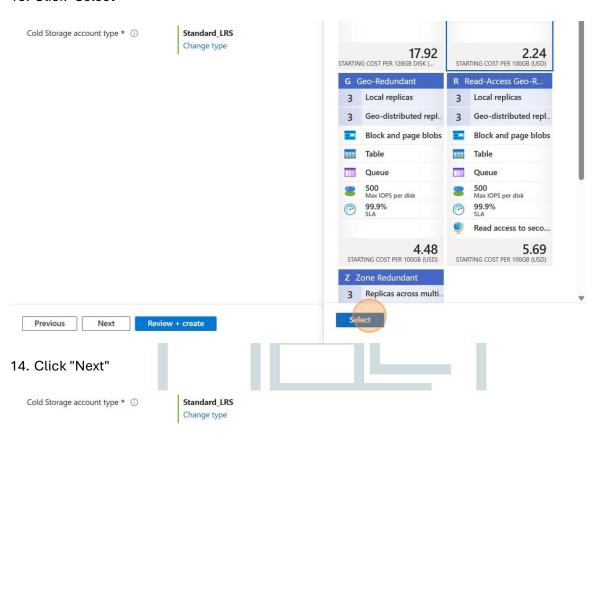


12. If you need help deciding what type of storage Microsoft has an article to learn the differences: ttps://learn.microsoft.com/en-us/azure/storage/common/storage-redundancy. Essentially the more redundant the data is stored the more available it is in disaster scenarios, but the more redundant the data is the higher the cost. Select the type that fits your needs.





13. Click "Select"



15. Fill in the contact information. This allows us to keep our systems up to date for support and updates.

Give feedback

Review + create

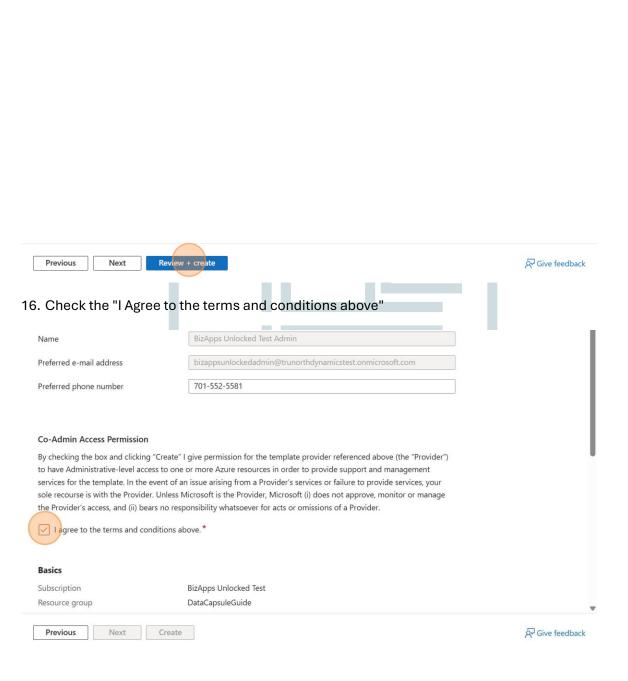
Previous



If you are filling this out as an MSP or a Microsoft Partner then please use a contact at your customer. This keeps our records up as up to date as possible.

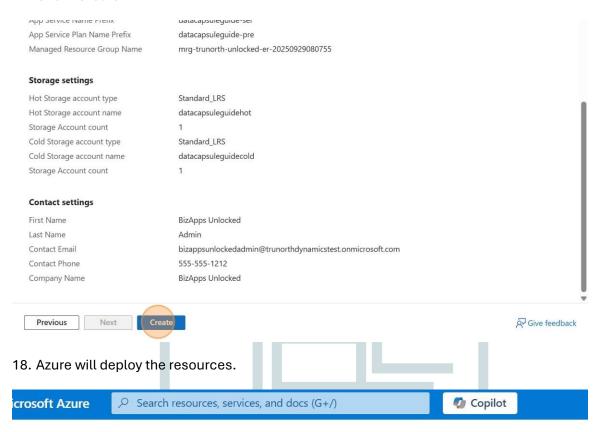
BizApps Unlocked

Company Name * (i)

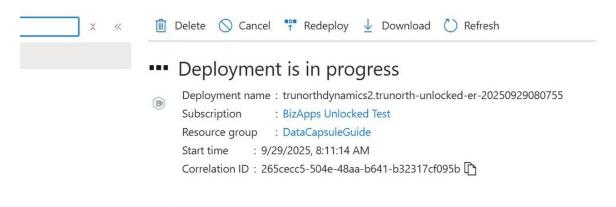




17. Click "Create"



thdynamics2.trunorth-unlocked-er-20250929080755 | Overview

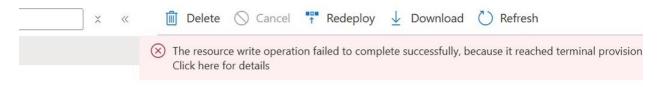




Deployment Failed

Occasionally the Azure deployment will fail. In this scenario the best first action before
contacting support is to attempt redeployment. Most often the failure is an Azure resource
timing out during the install process on the backend.

inaynamicsz.irunorin-uniockea-er-zuzbubzbubu/bb | Overview



Your deployment failed

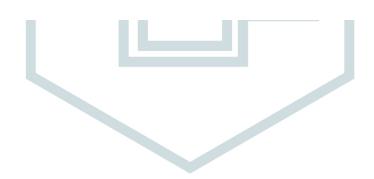
Deployment name: trunorthdynamics2.trunorth-unlocked-er-20250929080755

Subscription : BizApps Unlocked Test
Resource group : DataCapsuleGuide
Start time : 9/29/2025, 8:11:14 AM

Correlation ID: 265cecc5-504e-48aa-b641-b32317cf095b

Deployment details

2.

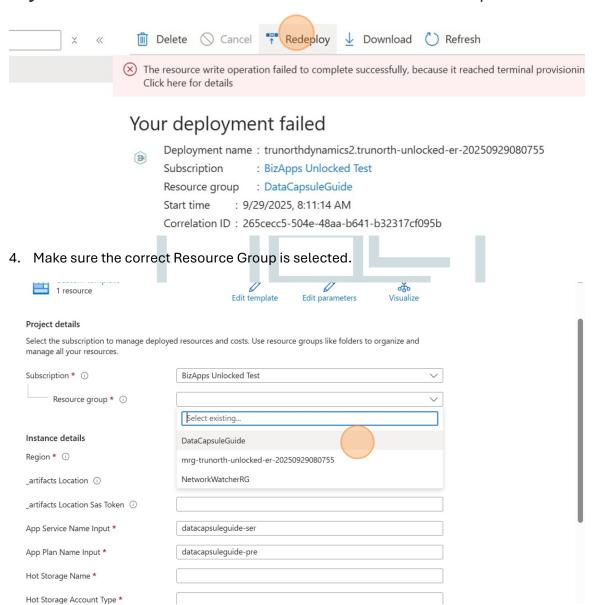




3. Click "Redeploy"



hdynamics2.trunorth-unlocked-er-20250929080755 | Overview



5. Leave the two "_artifacts" fields alone.

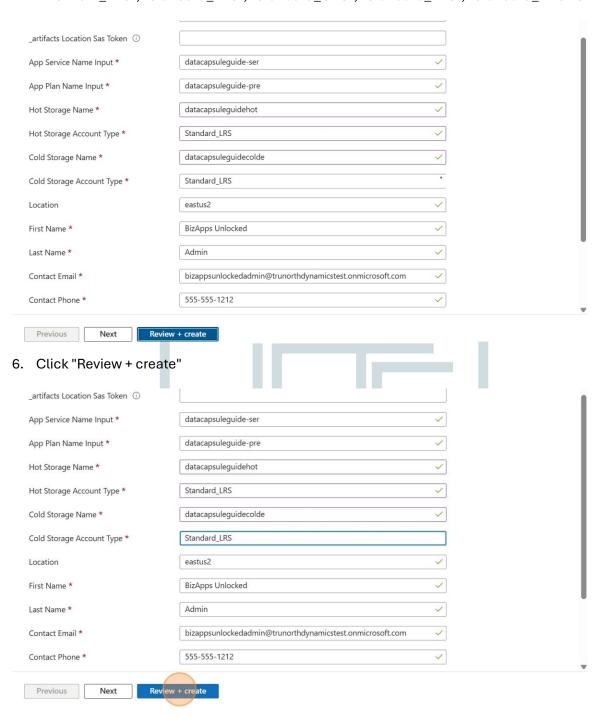
This is where you use the Storage Account names copied to a notepad window earlier. Paste in the name of the Hot Storage Account and the Cold Storage Account that you saved off earlier.



For the Hot Storage Account Type paste in "Standard_LRS".

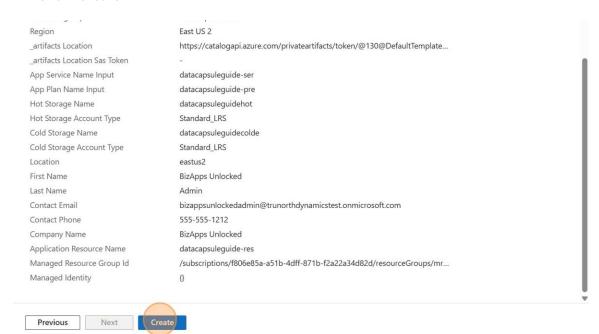
For Cold Storage Account Type paste in the name of the Storage Account type selected earlier. The available options are:

"Premium_LRS", "Standard_LRS", "Standard_GRS", "Standard_ZRS", "Standard_RAGRS"





7. Click "Create"



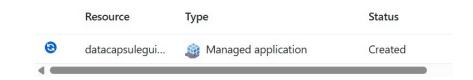
8. Your deployment will start over.

Subscription : BizApps Unlocked Test

Resource group : DataCapsuleGuide Start time : 9/29/2025, 8:19:35 AM

Correlation ID: 3af15b28-8f4a-49ba-8b5e-e180d1ed3e72

Deployment details



Give feedback

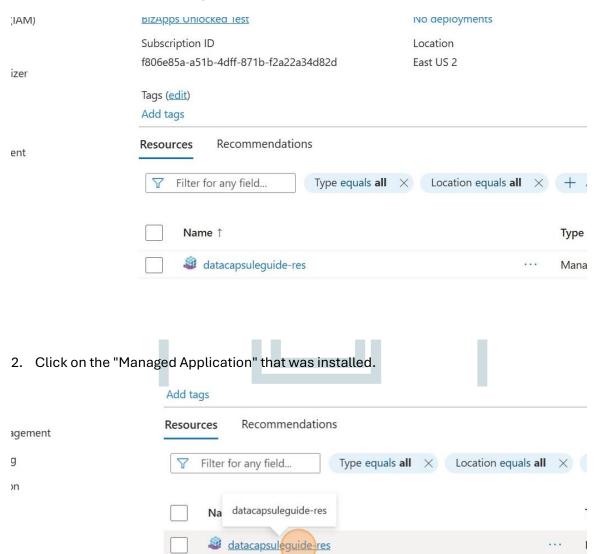
₹ Tell us about your experience with deployment



DataCapsule Configuration & Test

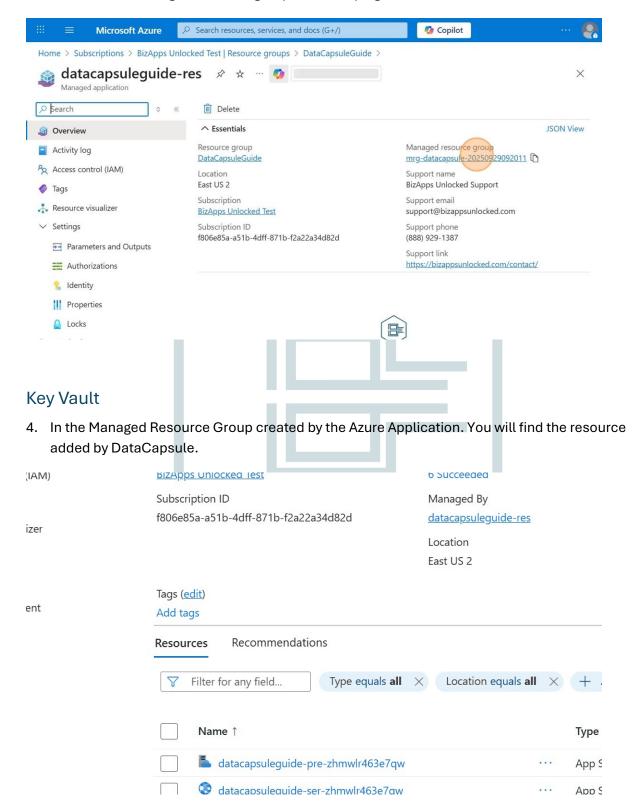
Navigating to the Managed Resource Group

1. When you click the "Go to resource" button after the install completes Azure takes you to the Resource Group the Managed Application was installed in.



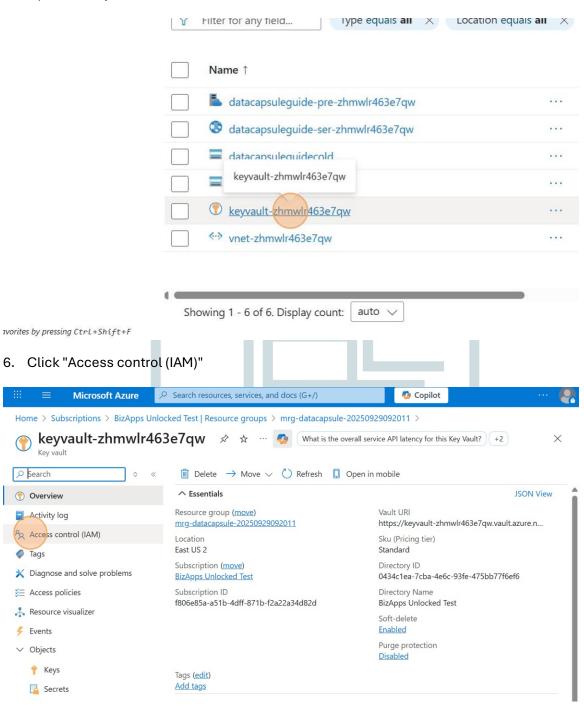


3. Click on the "Managed resource group" on the top right of the form.



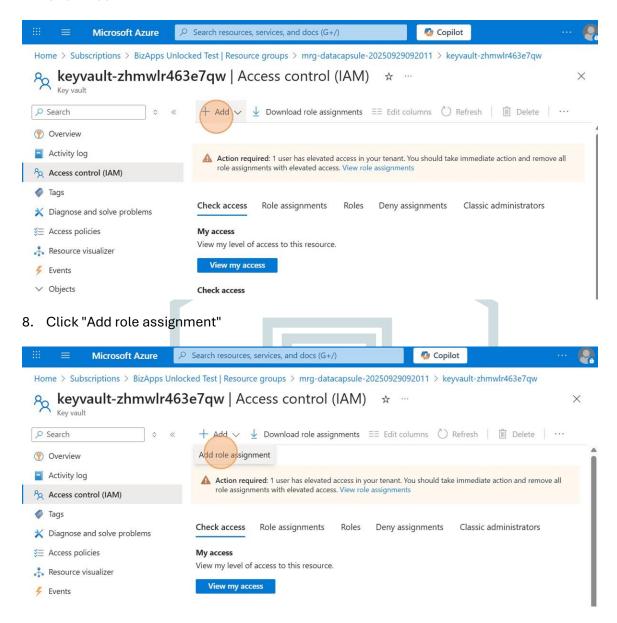


5. Open the KeyVault





7. Click "Add"

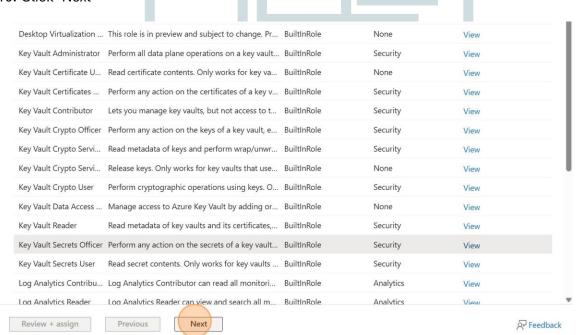




9. Click "Key Vault Secrets Officer"

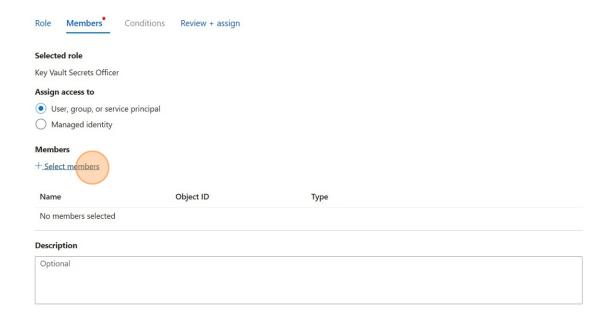
Desktop Virtualization	This role is in preview and subject to change. Pr	BuiltInRole	None	View
Key Vault Administrator	Perform all data plane operations on a key vault	BuiltInRole	Security	View
Key Vault Certificate U	Read certificate contents. Only works for key va	BuiltInRole	None	View
Key Vault Certificates	Perform any action on the certificates of a key v	BuiltInRole	Security	View
Key Vault Contributor	Lets you manage key yaults, but not access to t	BuiltInRole	Security	View
Key Vault Crypto Officer	Perform any action on the keys of a key vault, e	BuiltInRole	Security	View
Key Vault Crypto Servi	Read metadate of keys and perform wrap/unwr	BuiltInRole	Security	View
Key Vault Crypto Servi	Release keys. Only works for key vaults that use	BuiltInRole	None	View
Key Vault Crypto User	Perform cryptographic operations using keys. O	BuiltInRole	Security	View
Key Vault Data Access	Manage access to Azure Key Vault by adding or	BuiltInRole	None	View
Key Vault Reader	read metadata of key vaults and its certificates,	BuiltInRole	Security	View
Key Vault Secrets Officer	Perform any action on the secrets of a key vault	BuiltInRole	Security	View
Key Vault Secrets User	Read secret contents. Only works for key vaults \dots	BuiltInRole	Security	View
Log Analytics Contribu	Log Analytics Contributor can read all monitori	BuiltInRole	Analytics	View
Log Analytics Reader	Log Analytics Reader can view and search all m	BuiltInRole	Analytics	View

10. Click "Next"

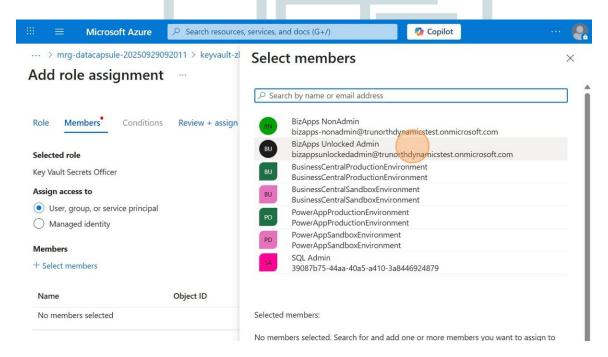




11. Click "Select members"

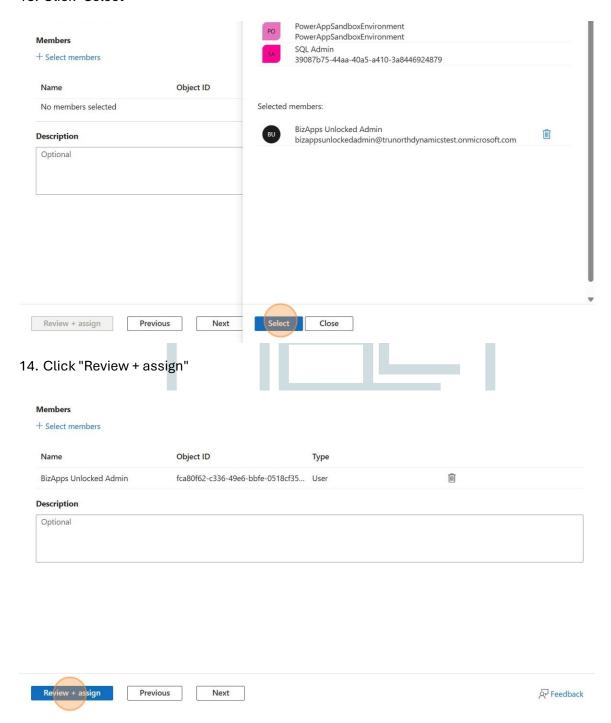


12. Find the users that should be added as Secrets Officers to KeyVault. The Secret Officer role has full permissions to all secrets in KeyVault, so assign these permissions to only the people that need them.





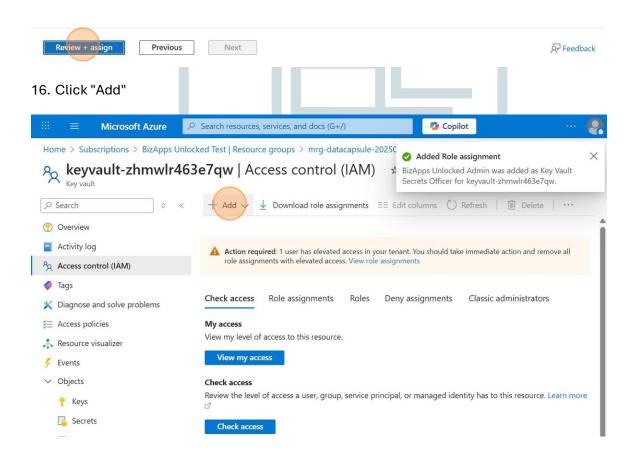
13. Click "Select"





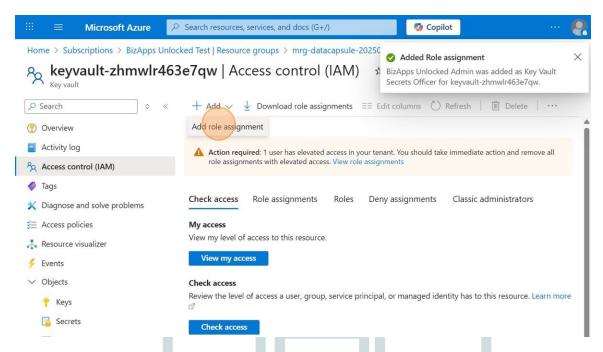
15. Click "Review + assign"



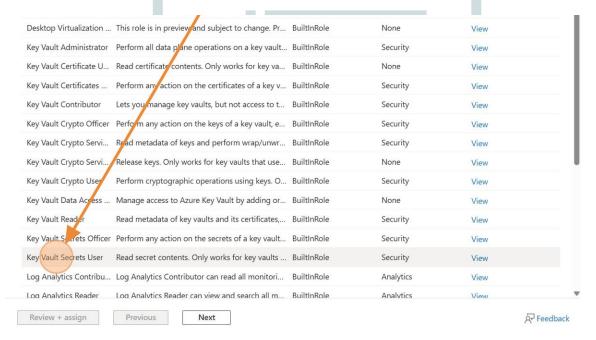




17. Click "Add role assignment"

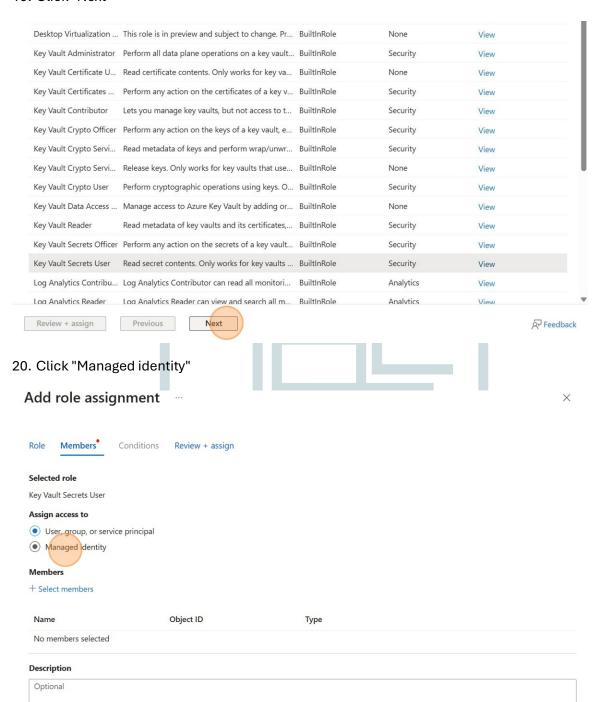


18. Click KeyVaultSecretsUser. This role has permissions to read the contents of all secrets in the KeyVault.



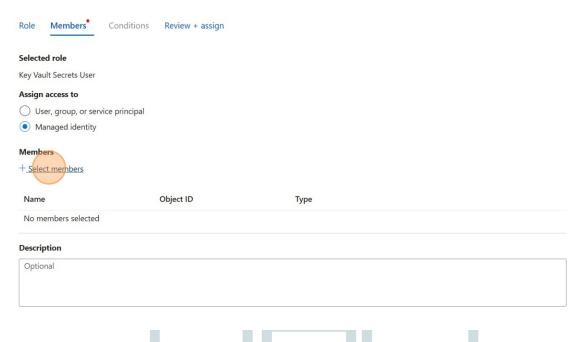


19. Click "Next"

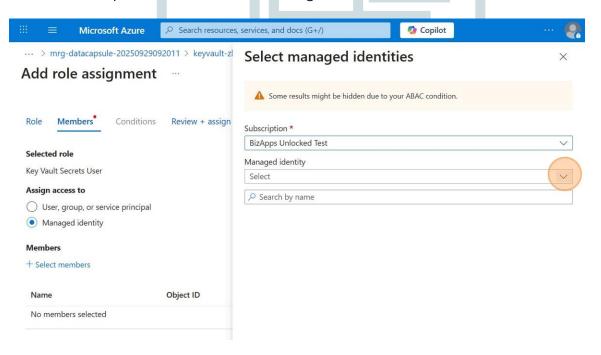




21. Click "Select members"

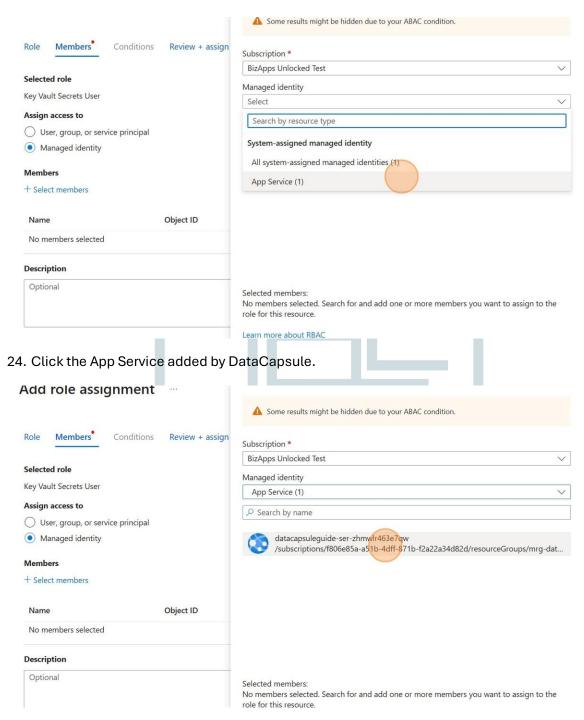


22. Click the drop down to filter the list of Managed Identities.



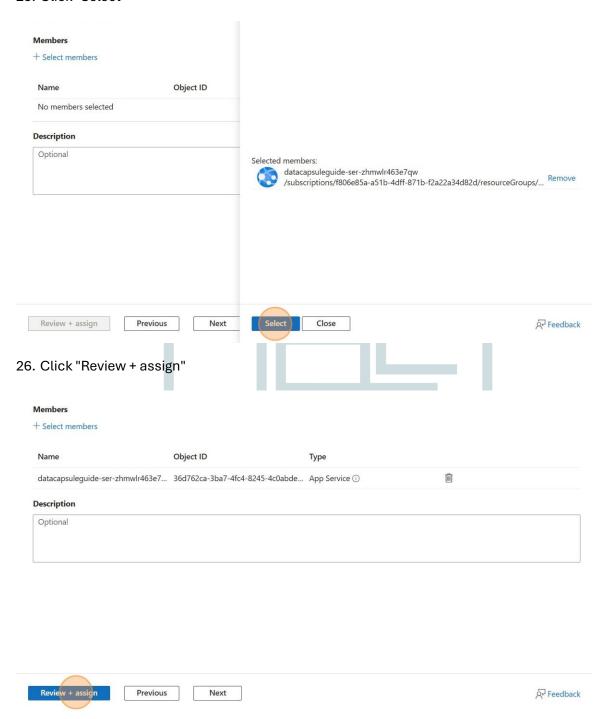


23. Click "App Service (1)"





25. Click "Select"



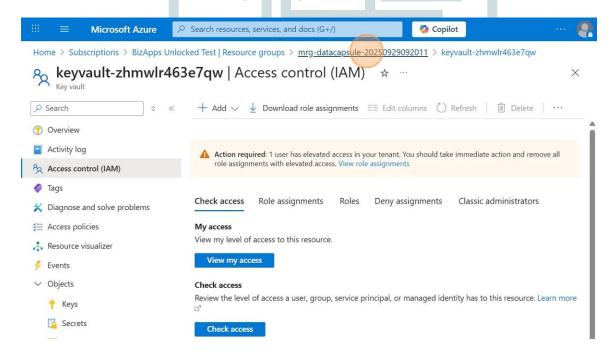


27. Click "Review + assign"





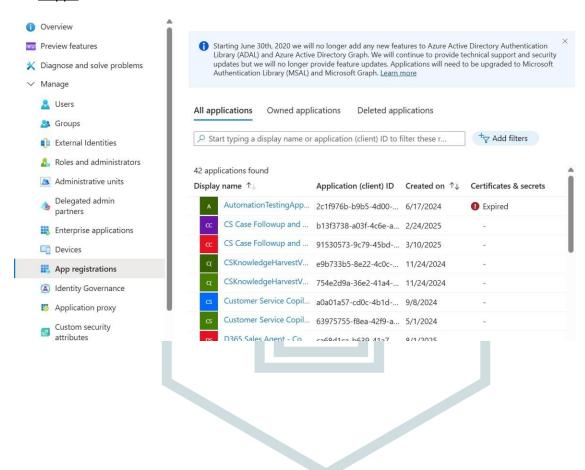
28. Click the name of the resource group to go back to the list of resources.





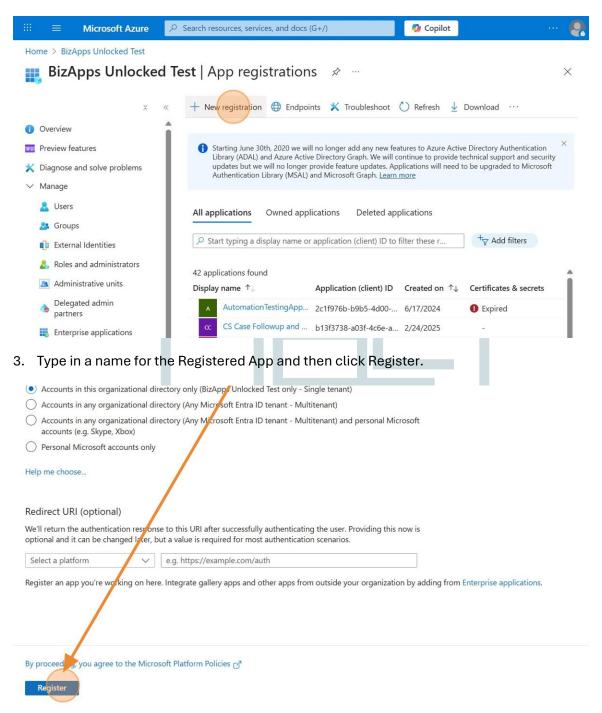
Create Application Registration in Azure

 Navigate to the Registered Apps section of Entra IDhttps://portal.azure.com/#view/Microsoft_AAD_IAM/ActiveDirectoryMenuBlade/\~/Registere dApps



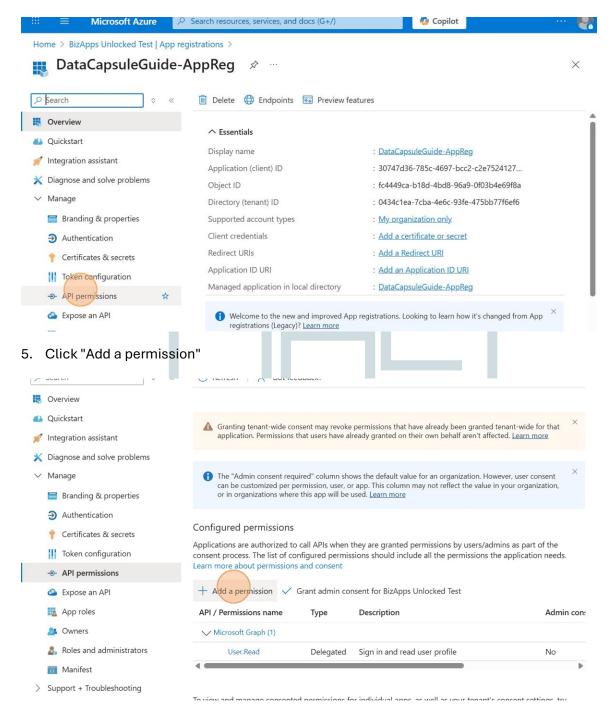


2. Click "New registration"



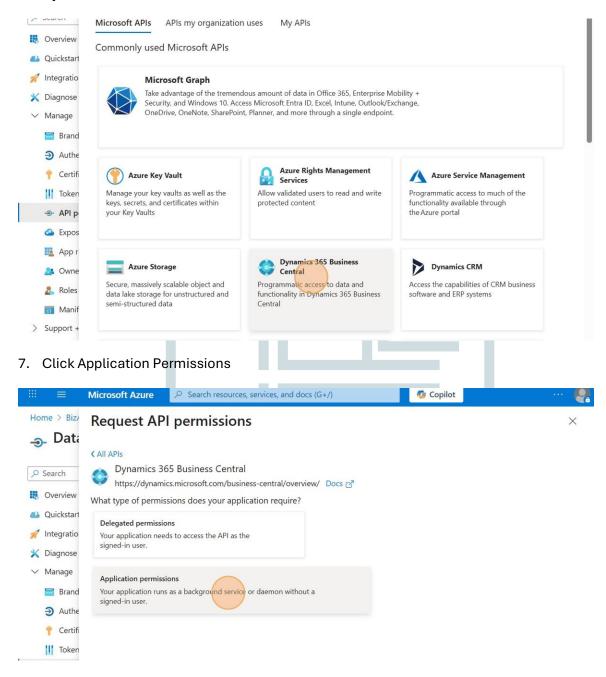


4. Click "API permissions"



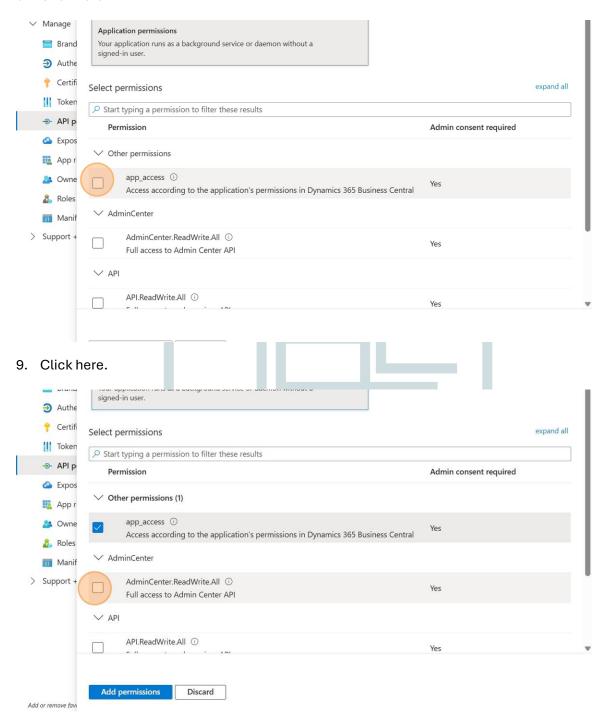


6. Click "Dynamics 365 Business Central Programmatic access to data and functionality in Dynamics 365 Business Central"



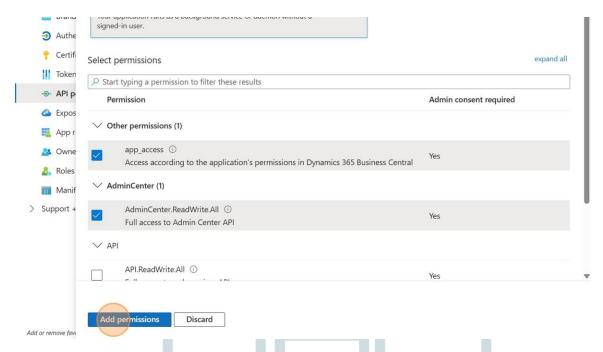


8. Click here.

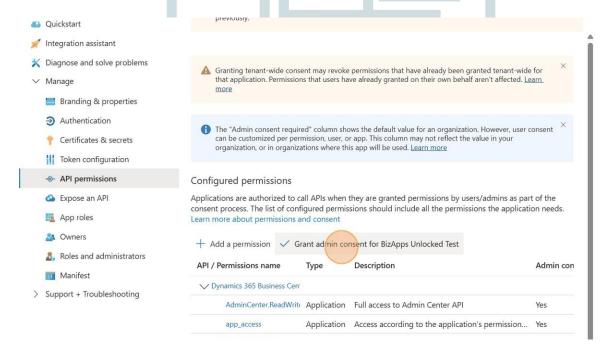




10. Click "Add permissions"



11. Click "Grant admin consent for BizApps Unlocked Test"





12. Click "Yes"

Certificates & secrets

Token configuration

Roles and administrators

> Support + Troubleshooting

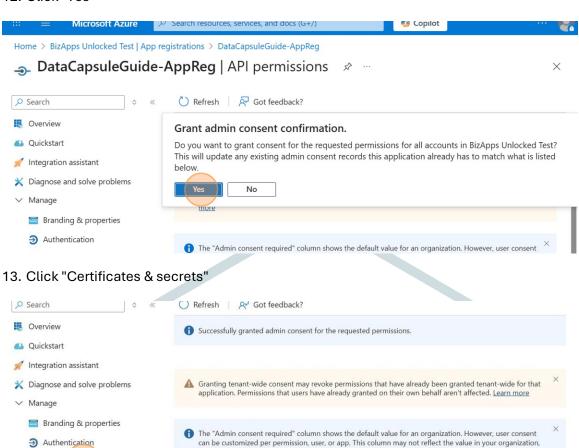
API permissions

Expose an API

App roles

Owners

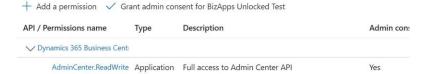
Manifest



or in organizations where this app will be used. Learn more

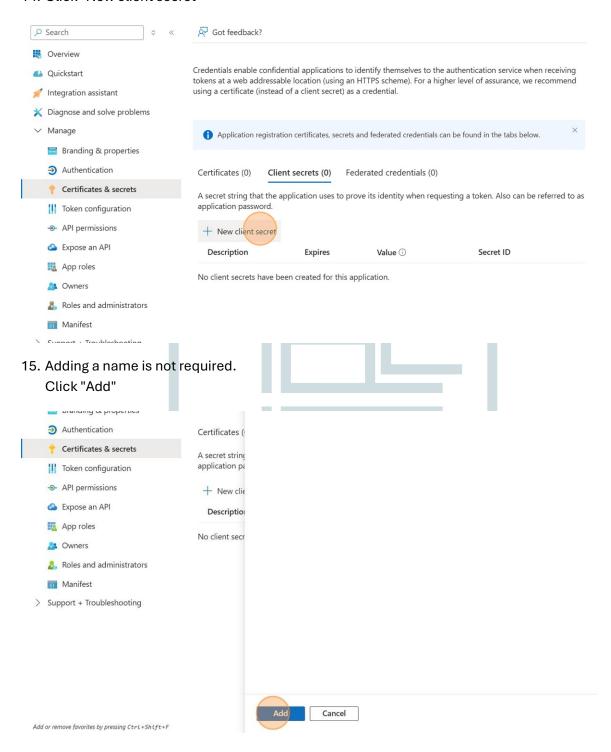
Configured permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. Learn more about permissions and consent



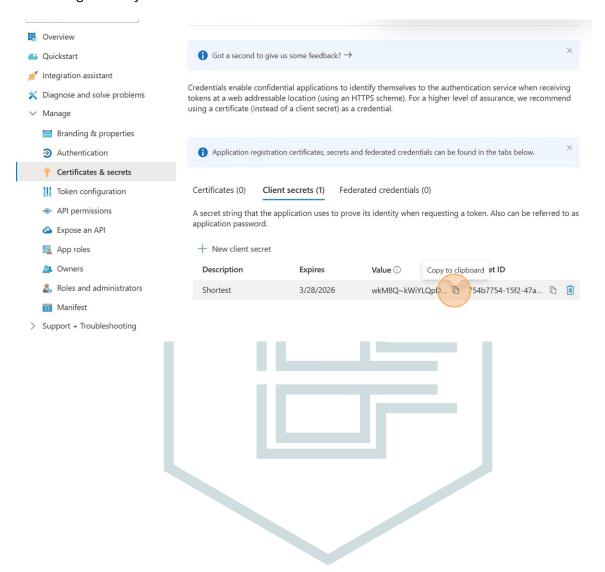


14. Click "New client secret"



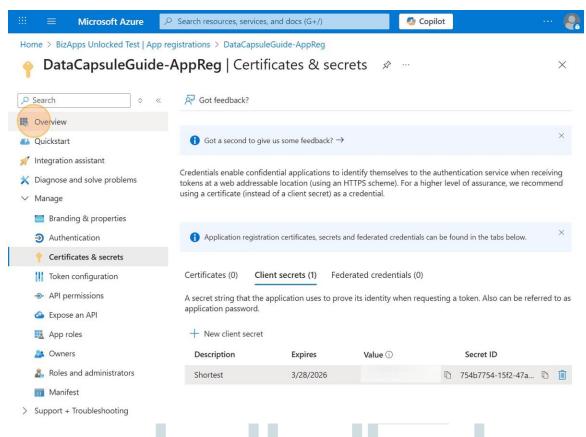


16. Copy the secret and save it to a notepad window for later use. Ideally, if you have a password management system the secret will be added to that.



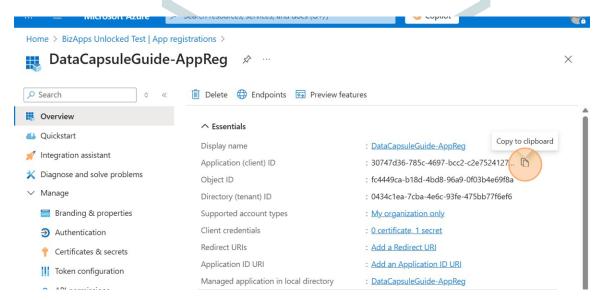


17. Click "Overview"



18. Copy the Application (client) Id for later use.

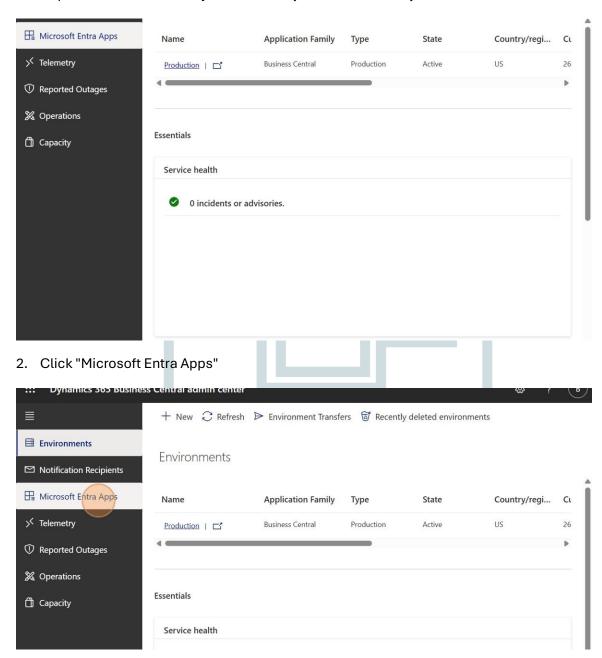
This should also be saved to your password management system.





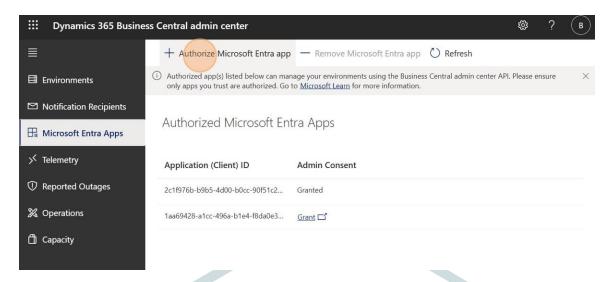
App Registration to BC

1. Navigate to the Business Central Admin Center. The URL is: https://businesscentral.dynamics.com/{YOUR-TENANT-ID}/admin

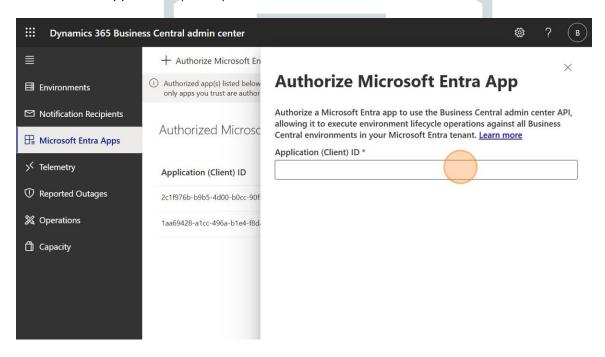




3. Click "Authorize Microsoft Entra app"

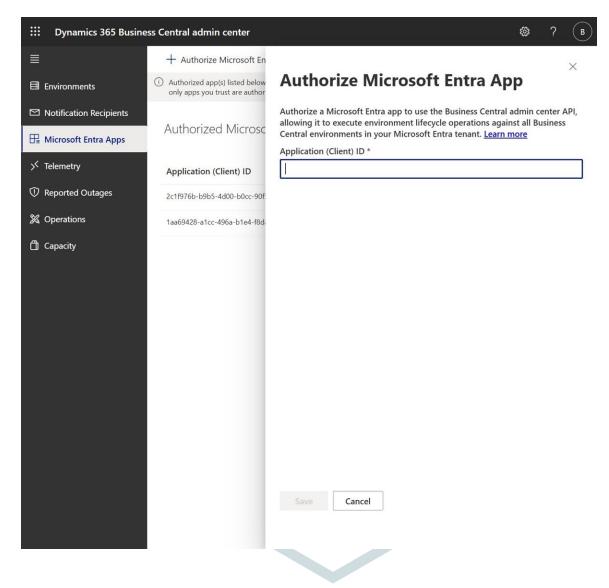


4. Click the "Application (Client) ID" field.



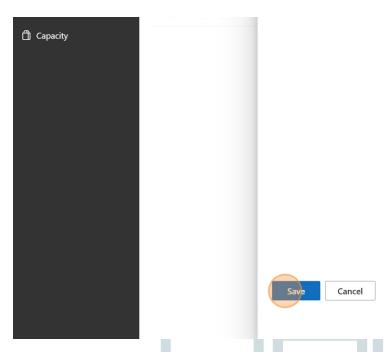


5. Paste the Appld created earlier.

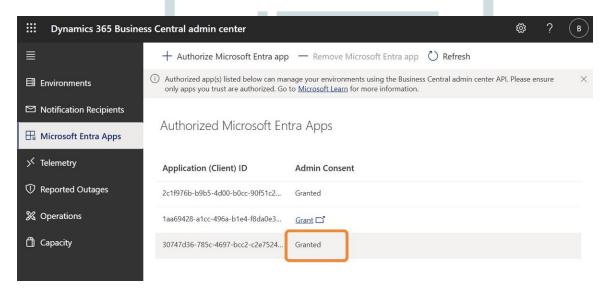




6. Click "Save"

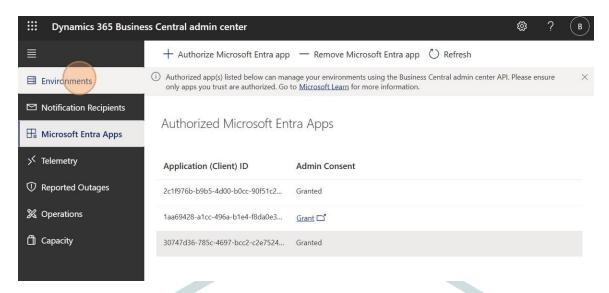


7. Make sure the "Admin Consent" field shows "Granted". It should show granted because we granted Admin Consent on the permissions above.

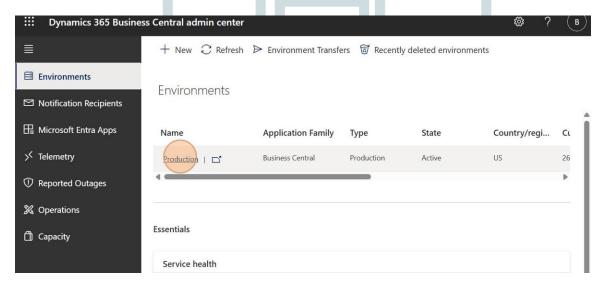




8. Click "Environments"

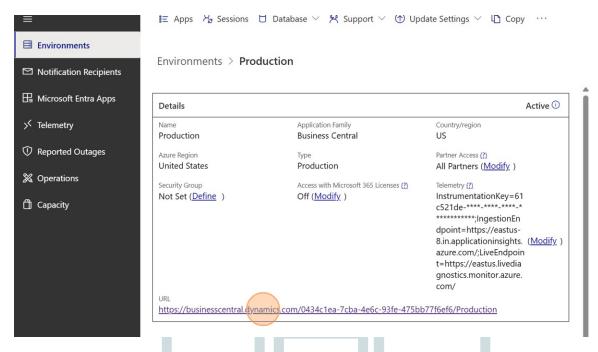


9. Click the name of the environment to be backed up. Note: only production environments can be exported.

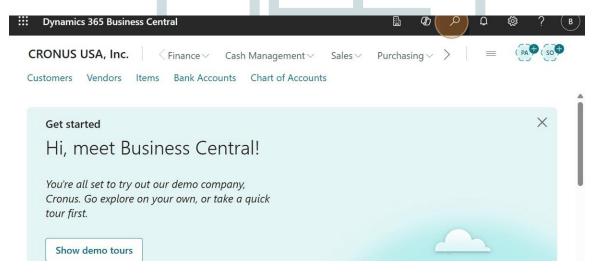




10. Click the link to open the environment in Business Central.

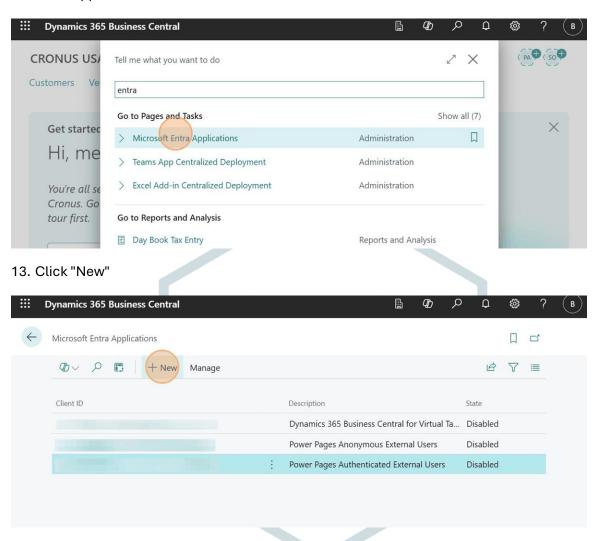


11. Business Central will open. Click on the magnifying glass in the top navigation bar.



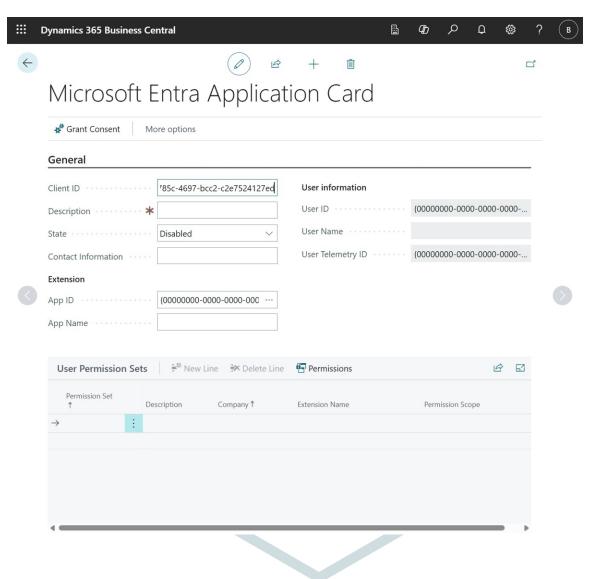


12. Start typing Entra Application. Then when "Microsoft Entra Application" opens click "Microsoft Entra Applications"



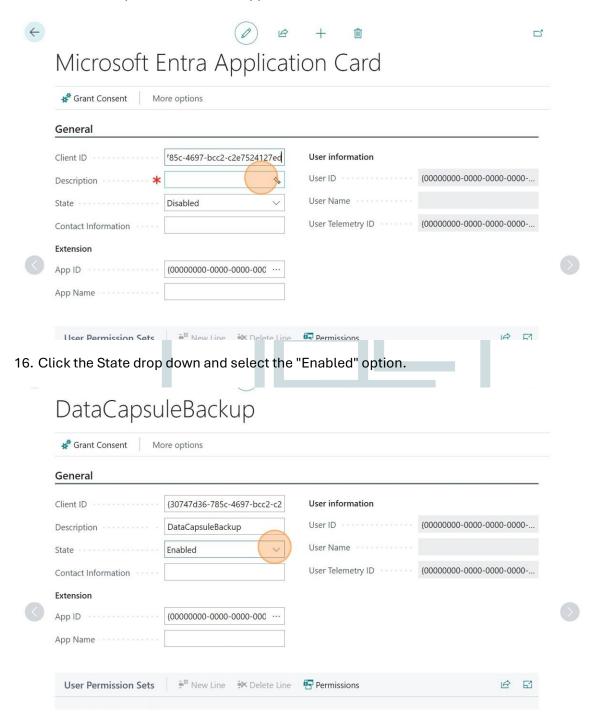


14. Paste the Client/Application ID from above.



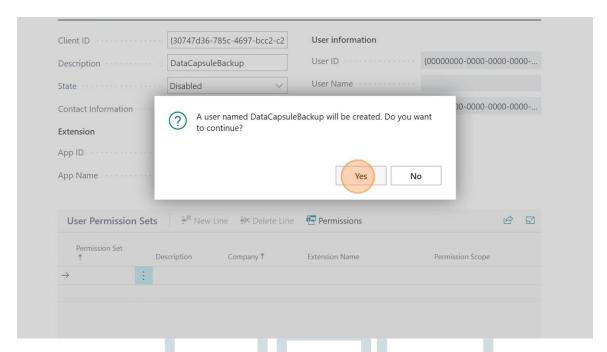


15. Enter a descriptive name for the application.

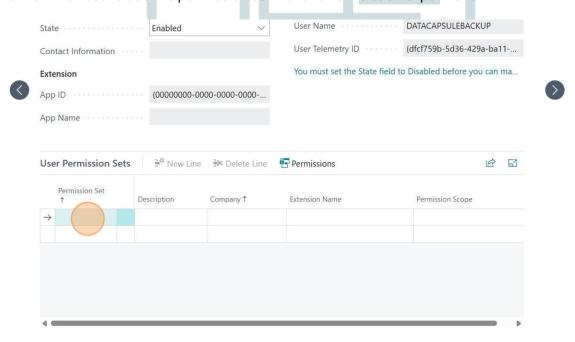




17. Click "Yes"

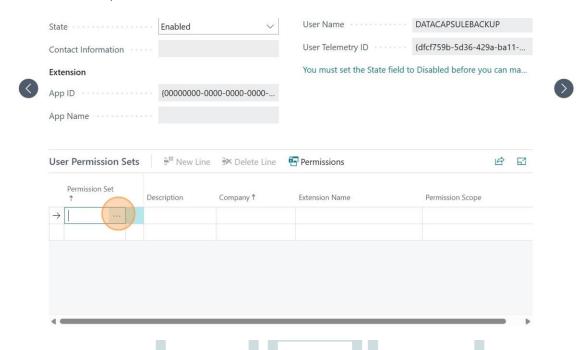


18. Now we need to add the permission set that allows the back/export to run.

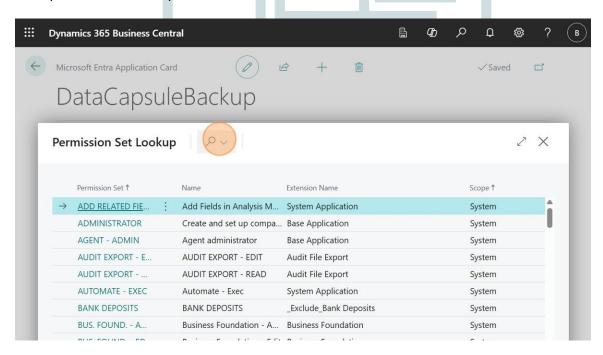




19. Click the ellipsis.



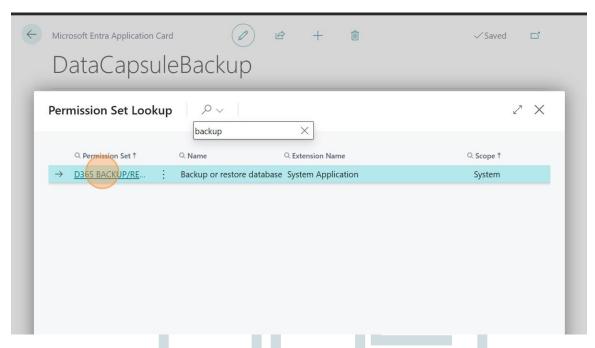
20. Open the search drop down.



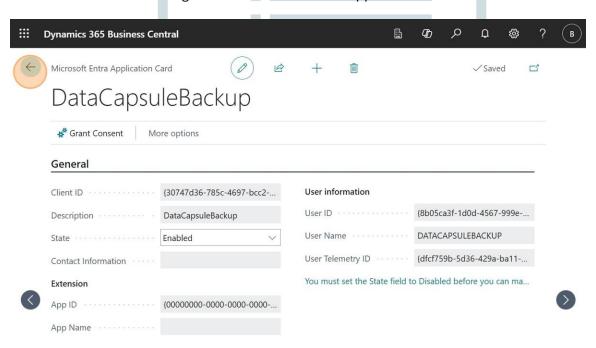


21. Type "backup"

Click "D365 BACKUP/RESTORE"



22. Click the back arrow to go back to the list of Entra Applications.



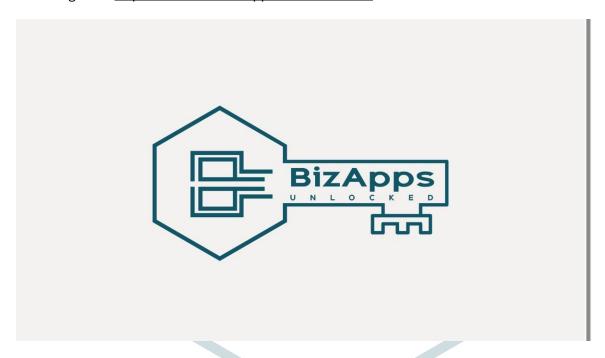


Authorize Backup in BizApps Unlocked Portal

You should have received an email with a link to the BizApps Unlocked Portal. If you need assistance registering for the portal we have a guide PLACE-LINK-TO-PORTAL-GUIDE-HERE.

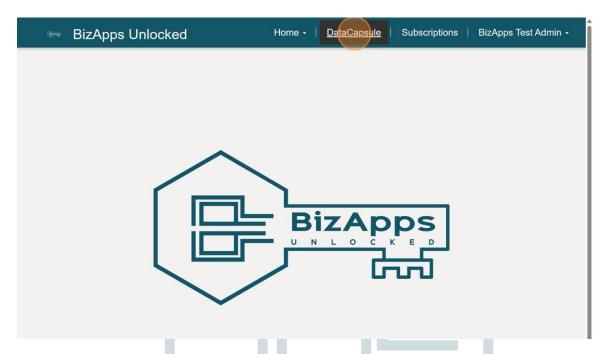
Even if you have an existing login for the BizApps Unlocked portal please use the provided link. This will ensure any new permissions are applied to your login.

1. Navigate to https://customer.bizappsunlocked.com/

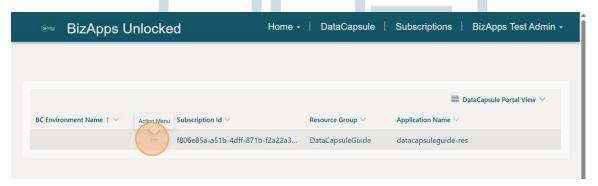




2. Once you have logged in. Click "DataCapsule"

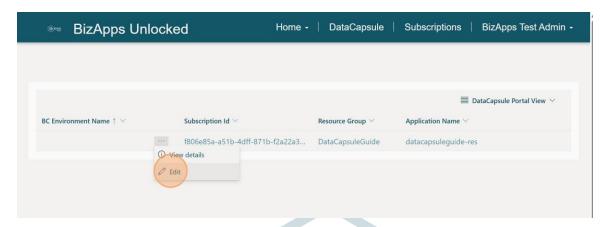


3. The name of the BC Environment is empty because we haven't filled it in yet. Click the ellipsis in the BC Environment Name column.

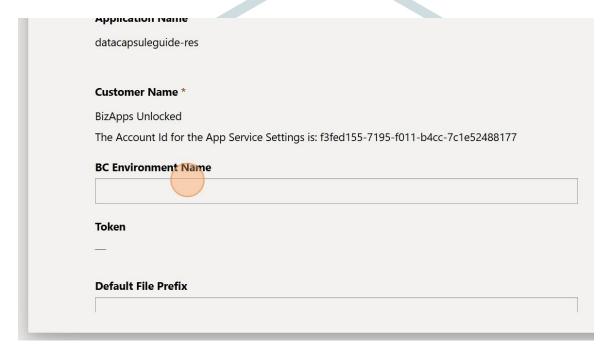




4. Click "Edit"

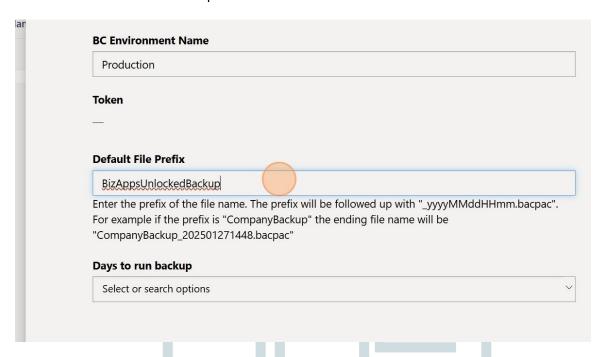


5. Enter the name of the BC Environment.

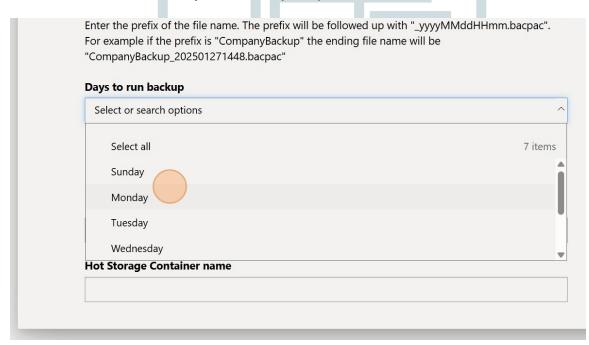




6. Enter the prefix you want for every backup file. The name will have a suffix that includes the date and time of the backup.

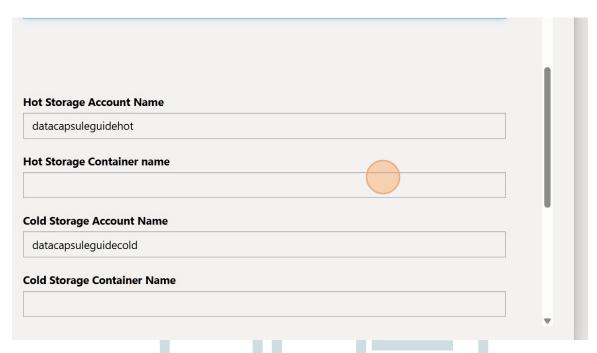


7. Select the days of the week you want backups to occur. Remember: Microsoft only allows 10 exports per month.

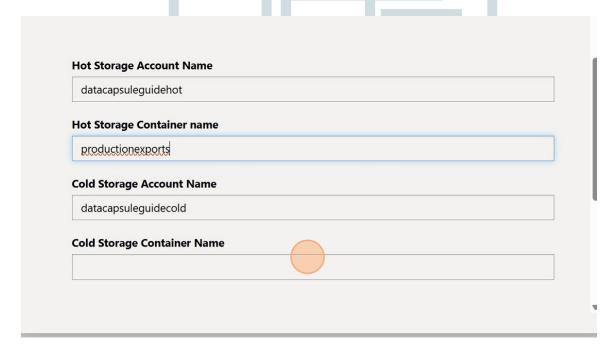




8. Enter the name of the HotStorage Account Container. Recommended name is "productionexports".

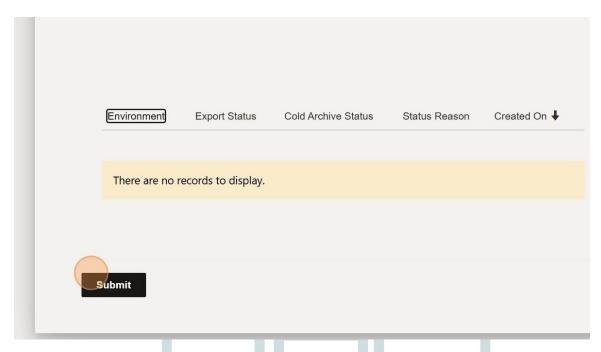


9. Enter the name of the Cold Storage Account Container name. Recommended value is "archive".

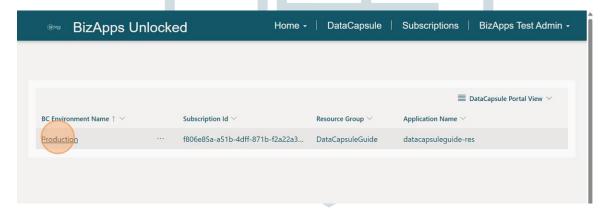




10. Click submit to save your changes.

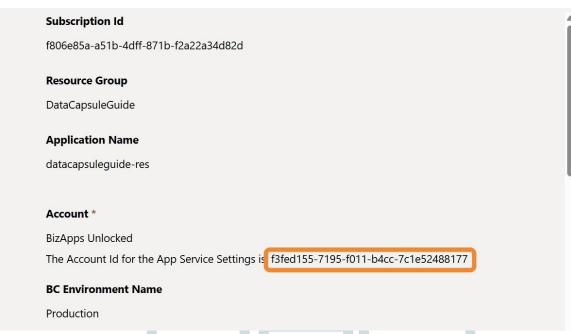


11. Then open the record again by clicking the name of the BC Environment.





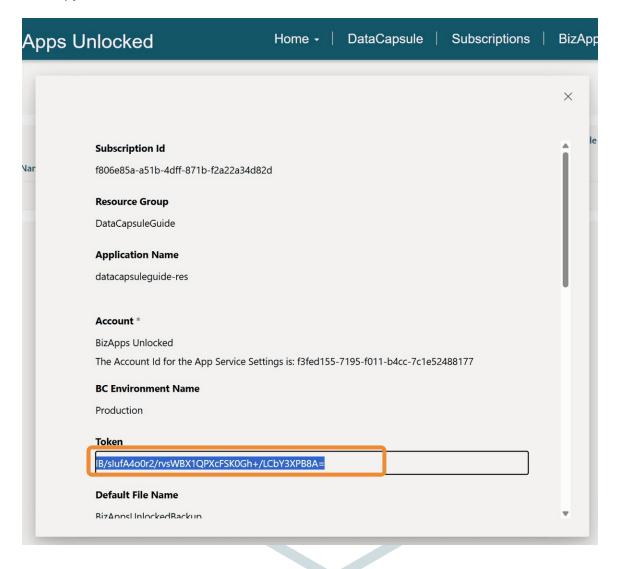
12. Copy the ID of the Account, this is needed later.







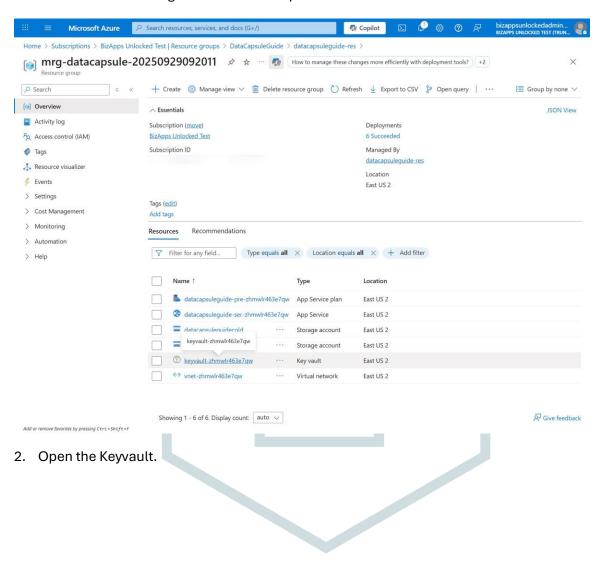
13. Copy the Token, we need this value later.



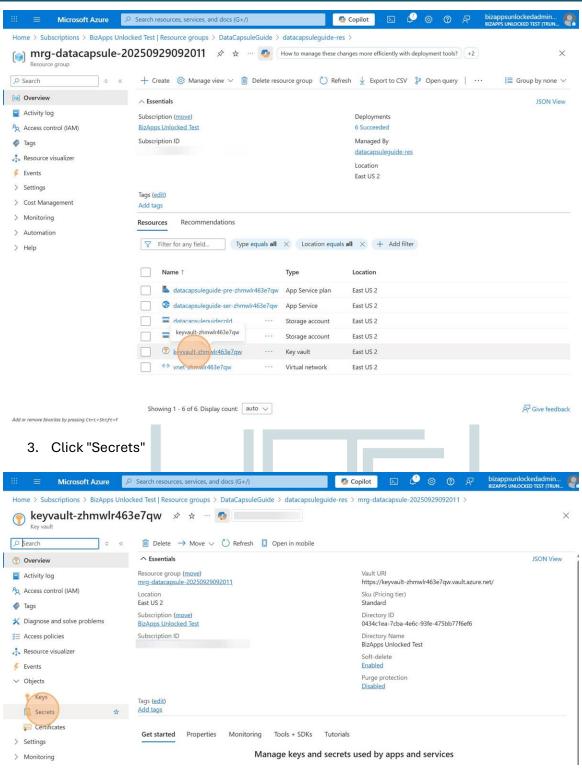


Add Secrets to Key Vault

1. Go back to the Managed Resource Group

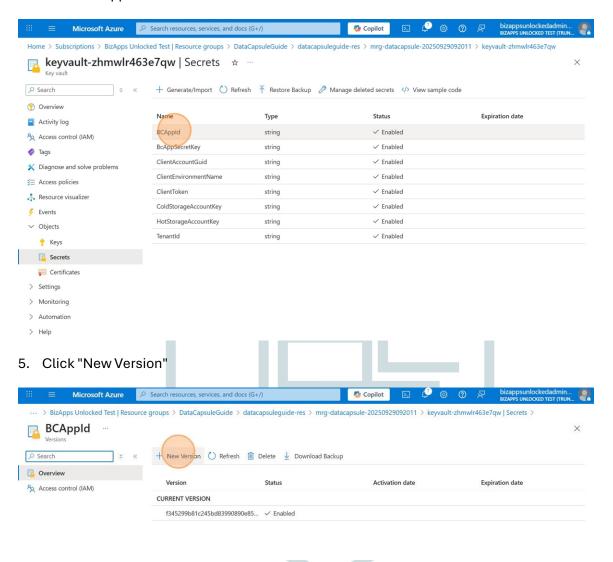






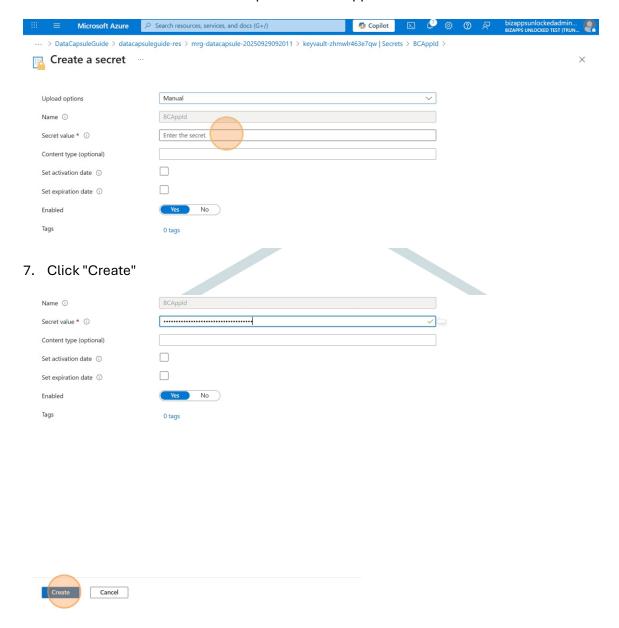


4. Click "BCAppId"



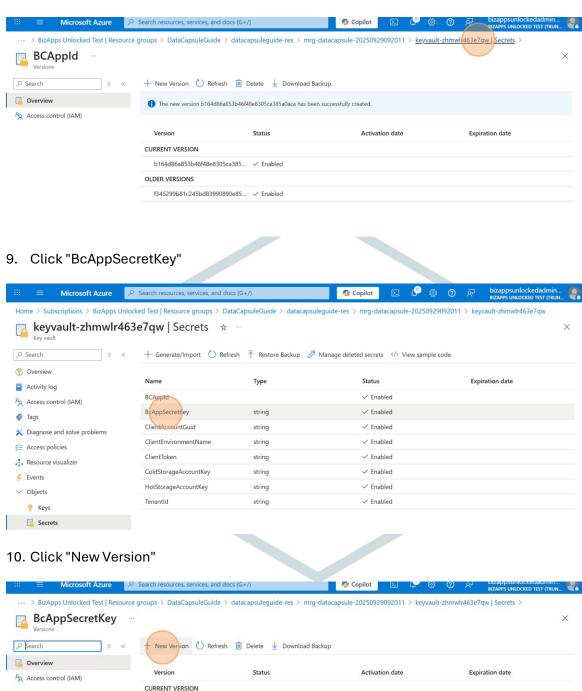


6. Click the "Secret value" field and past in the BCAppId created above.





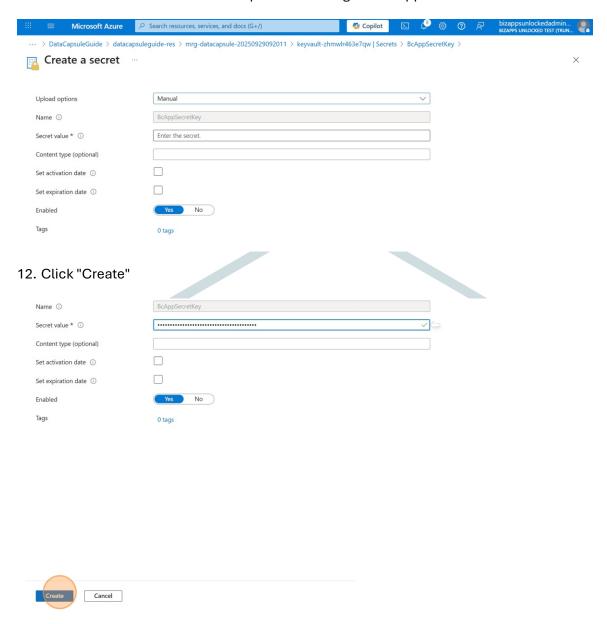
8. Return to the Secrets area of the KeyVault



d09af6a4f2b049be85399cda5396... ✓ Enabled

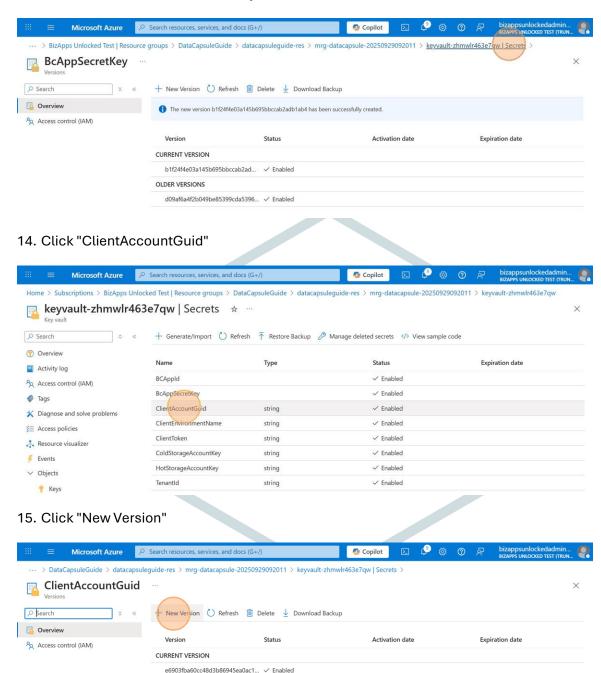


11. Click the "Secret value" field and paste in the Registered App Secret created above.



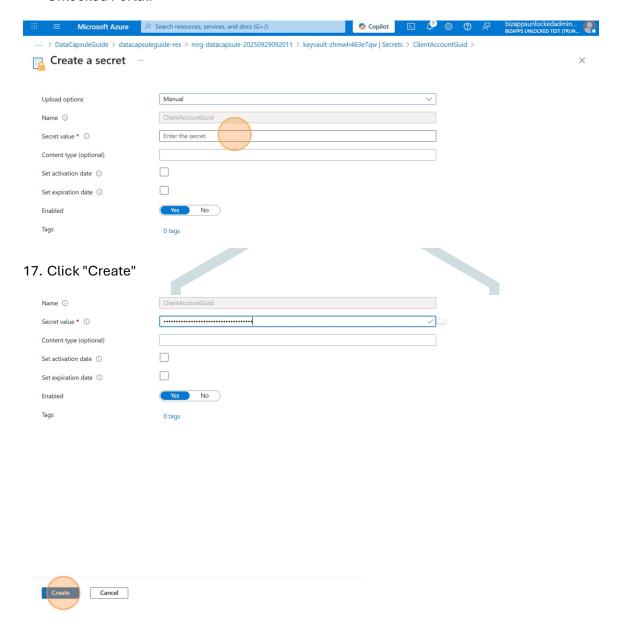


13. Go back to the Secrets area of KeyVault



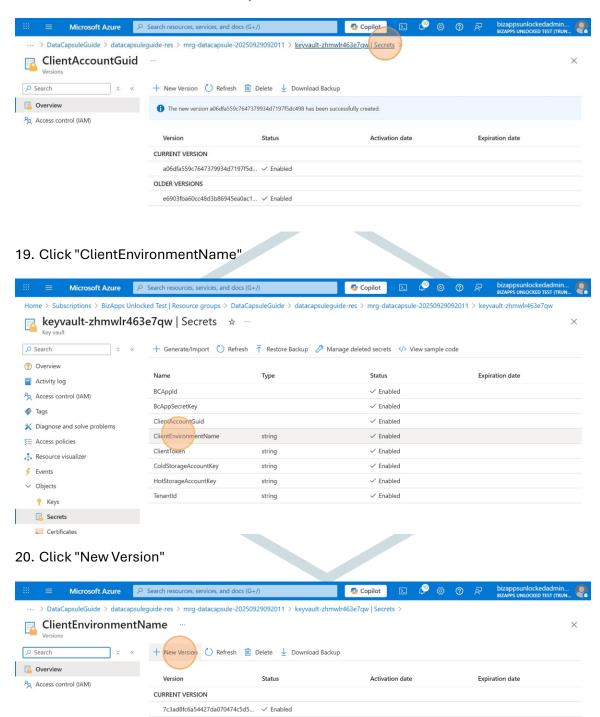


16. Click the "Secret value" field and paste in the Account GUID captured from the BizApps Unlocked Portal.



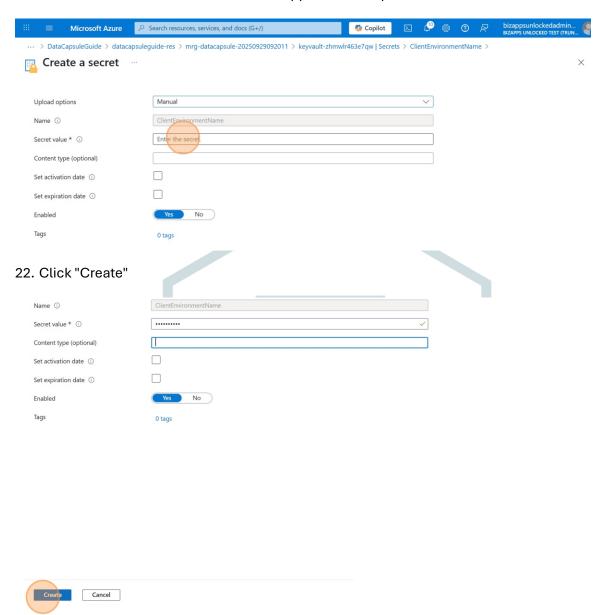


18. Go Back to the Secrets area of KeyVault.



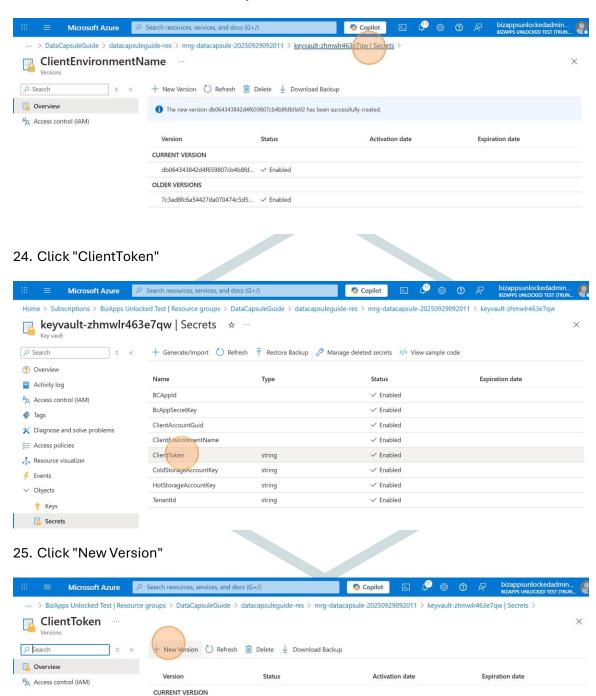


21. Click the "Secret value" field and enter the name of the BC Environment. Make sure this name matches the name entered into the BizApps Unlocked portal.





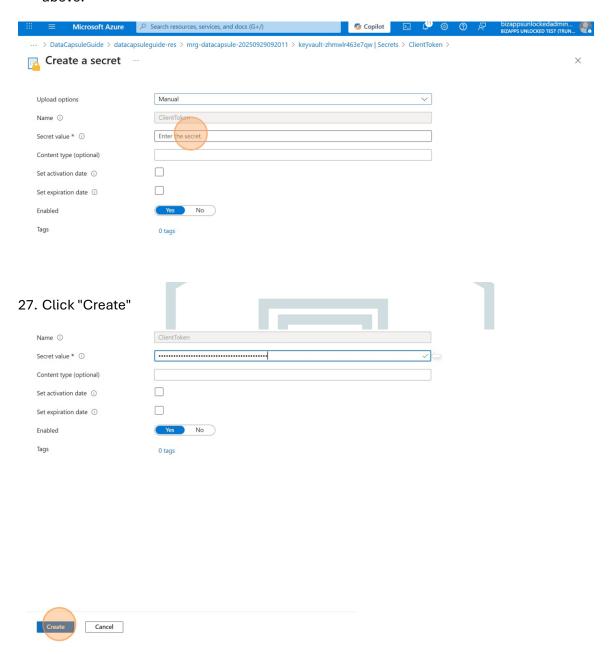
23. Go back to the Secrets area of KeyVault.



a15bff532e6e46d9aecb08f890dc... ✓ Enabled



26. Click the "Secret value" field and paste in the token captured from the BizApps Unlocked portal above.

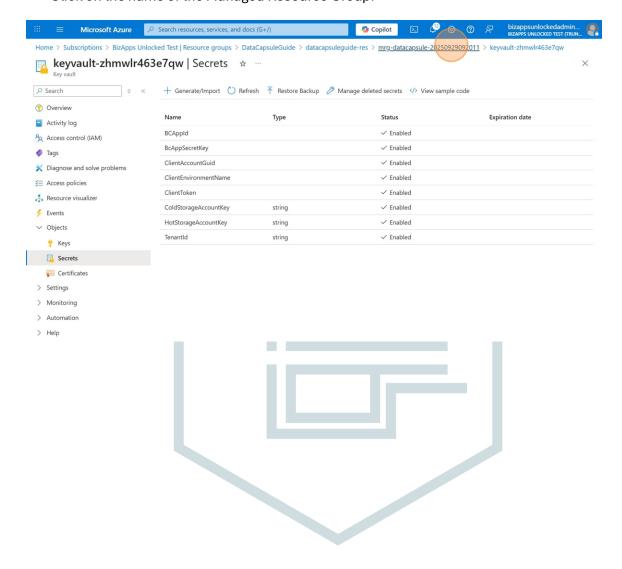




28. Navigate back to the Secrets area of KeyVault.

We don't need to edit the remaining Secrets.

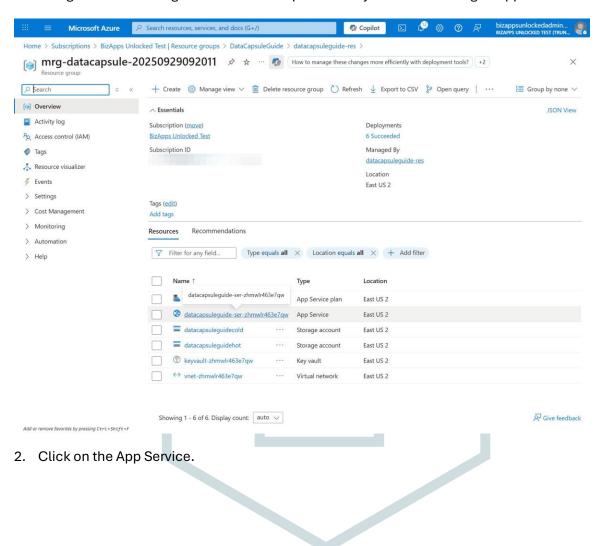
Click on the name of the Managed Resource Group.



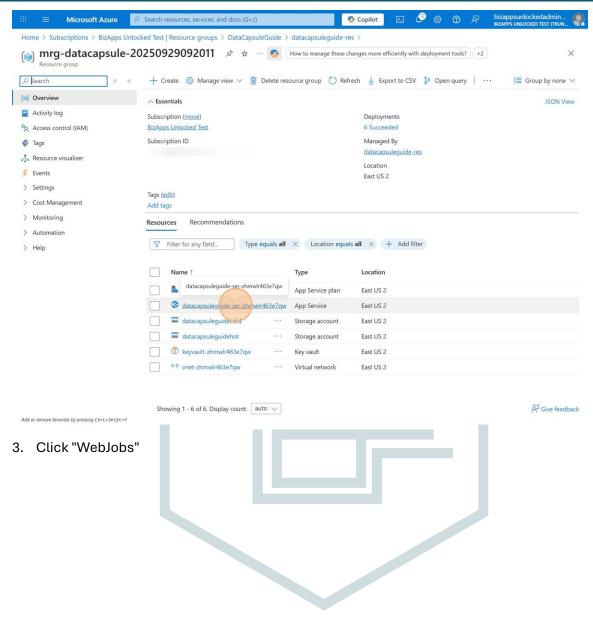


Test

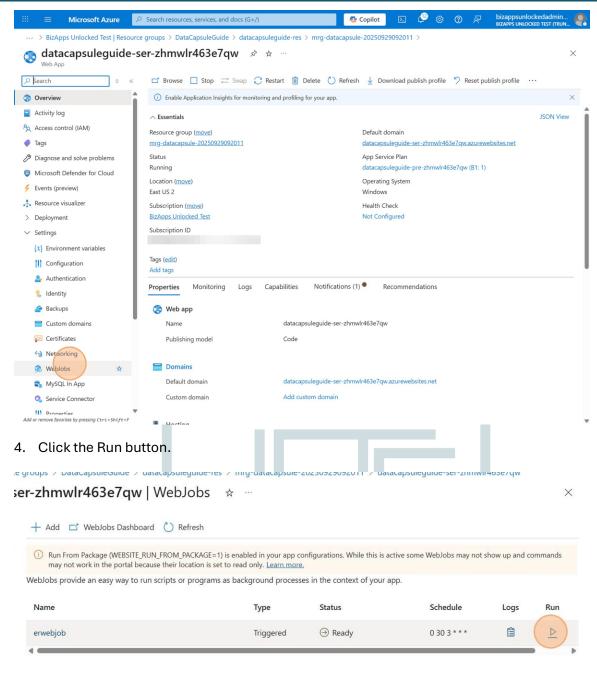
1. Navigate to the Managed Resource Group created by the Azure Managed Application.





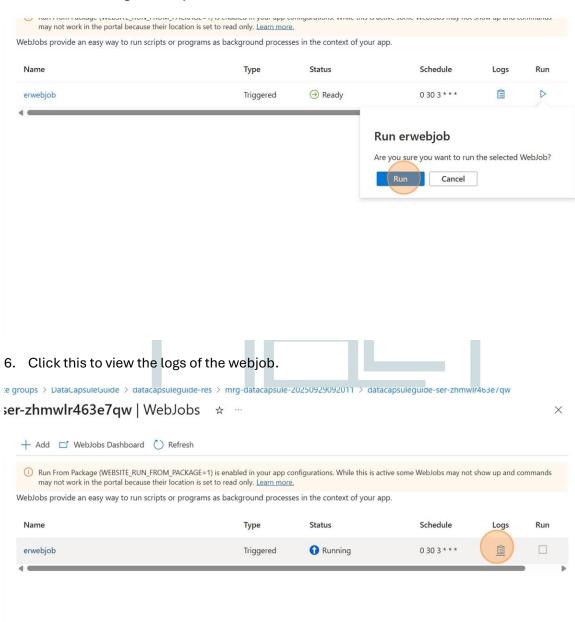








5. Confirm running the webjob.

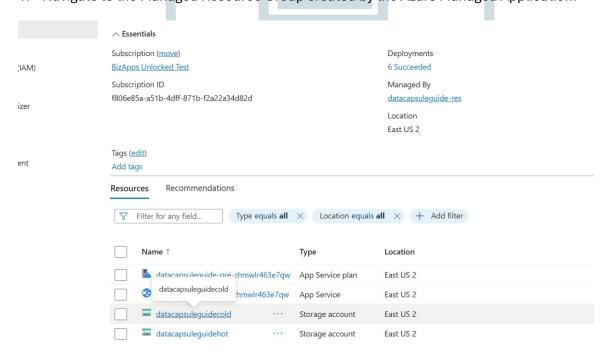




7. The LogFile shows the backup completed successfully.

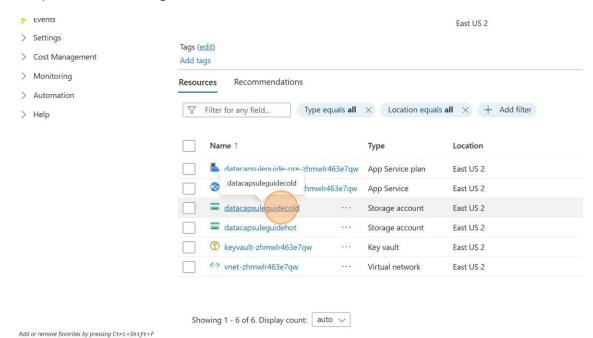
Access DataCapsule Files

1. Navigate to the Managed Resource Group created by the Azure Managed Application.

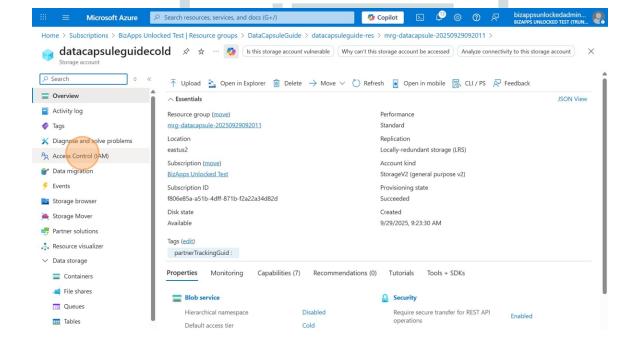




2. Open the Cold Storage Account.

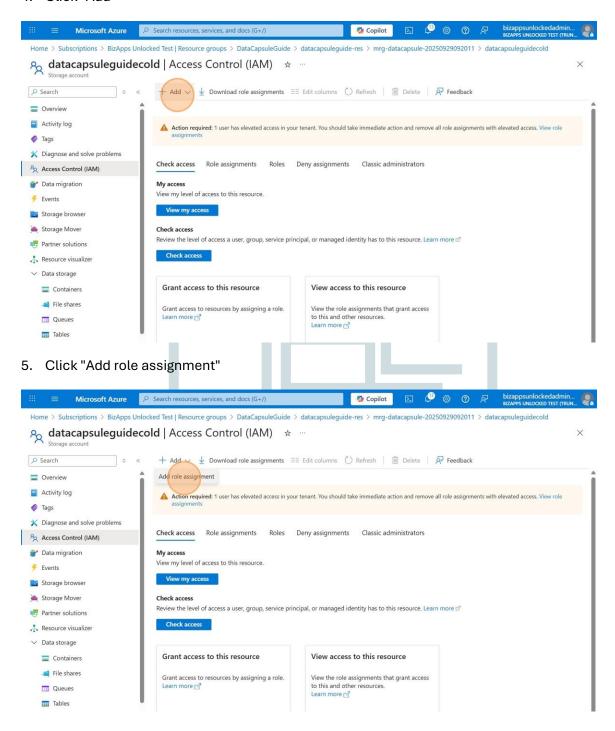


3. First we need to give the user permission to read blob files. Click "Access Control (IAM)"





4. Click "Add"





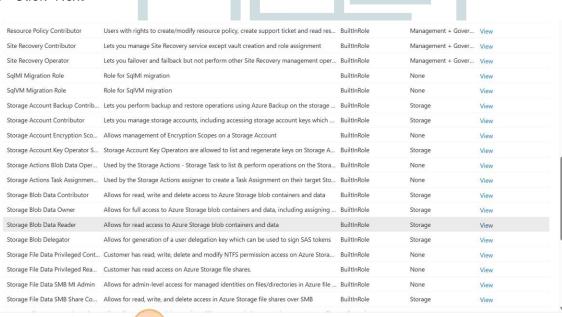
6. Click "Storage Blob Data Reader"

esource Policy Contributor	Users with rights to create/modify resource policy, create support ticket and read res	BuiltInRole	Management + Gover	View
ite Recovery Contributor	Lets you manage Site Recovery service except vault creation and role assignment	BuiltInRole	Management + Gover	View
ite Recovery Operator	Lets you failover and failback but not perform other Site Recovery management oper $\label{eq:coverage}$	BuiltInRole	Management + Gover	View
qIMI Migration Role	Role for SqlMI migration	BuiltInRole	None	View
qIVM Migration Role	Role for SqlVM migration	BuiltInRole	None	View
torage Account Backup Contrib	Lets you perform backup and restore operations using Azure Backup on the storage \ldots	BuiltInRole	Storage	View
torage Account Contributor	Lets you manage storage accounts, including accessing storage account keys which \dots	BuiltInRole	Storage	View
torage Account Encryption Sco	Allows management of Encryption Scopes on a Storage Account	BuiltInRole	None	View
torage Account Key Operator S	Storage Account Key Operators are allowed to list and regenerate keys on Storage A	BuiltInRole	Storage	View
torage Actions Blob Data Oper	Used by the Storage Actions - Storage Task to list & perform operations on the Stora	BuiltInRole	None	View
torage Actions Task Assignmen	Used by the Storage Actions assigner to create a Task Assignment on their target Sto	BuiltInRole	None	View
torage Blob Data Contributor	Allows for read, write and delete access to Azure Storage blob containers and data	BuiltInRole	Storage	View
orage Blob Data Owner	Allows for full access to Azure Storage blob containers and data, including assigning \dots	BuiltInRole	Storage	View
torage Blob Data Reader	Allows for read access to Azure Storage blob containers and data	BuiltInRole	Storage	View
torage Blob Delegator	Allows for generation of a user delegation key which can be used to sign SAS tokens	BuiltInRole	Storage	View
torage File Data Privileged Cont	Customer has read, write, delete and modify NTFS permission access on Azure Stora	BuiltInRole	None	View
torage File Data Privileged Rea	Customer has read access on Azure Storage file shares.	BuiltInRole	None	View
torage File Data SMB MI Admin	Allows for admin-level access for managed identities on files/directories in Azure file \dots	BuiltInRole	None	View
torage File Data SMB Share Co	Allows for read, write, and delete access in Azure Storage file shares over SMB	BuiltInRole	Storage	View

Feedback

7. Click "Next"

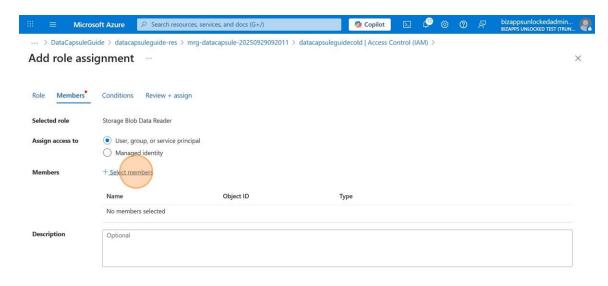
Review + assign Previous Next



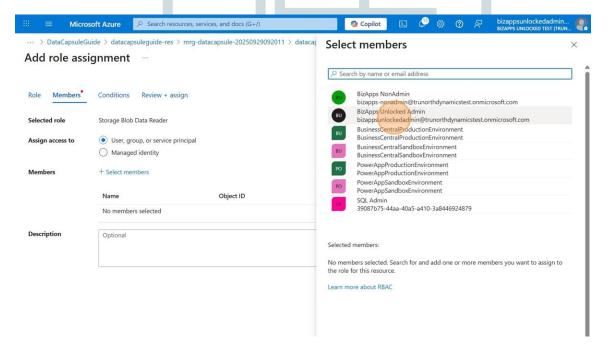
Review + assign Previous Next



8. Click "Select members"

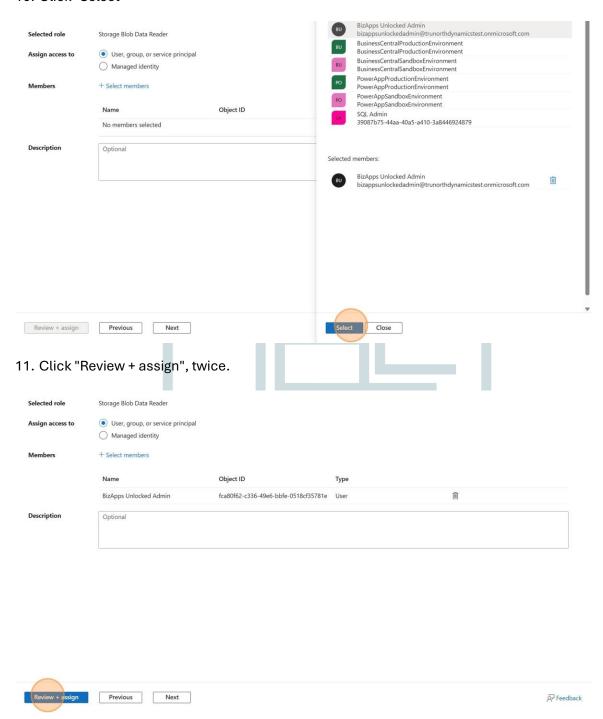


9. Click on the user(s) to add them to the list of selected users.





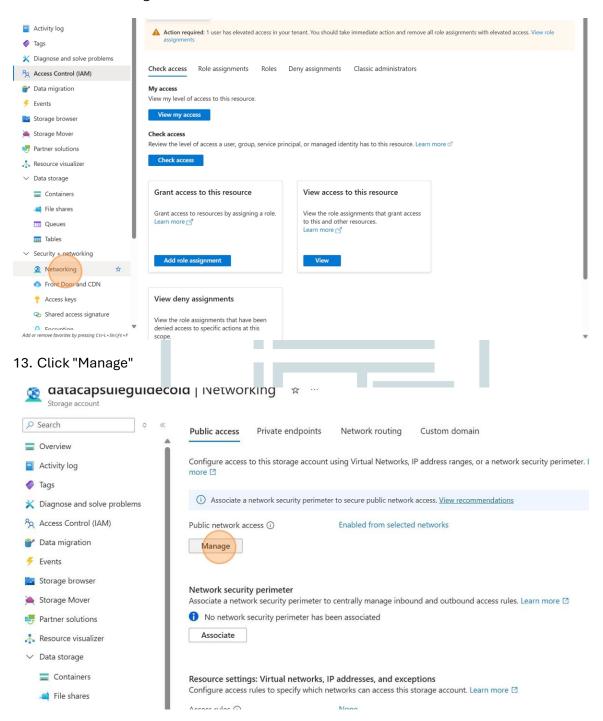
10. Click "Select"





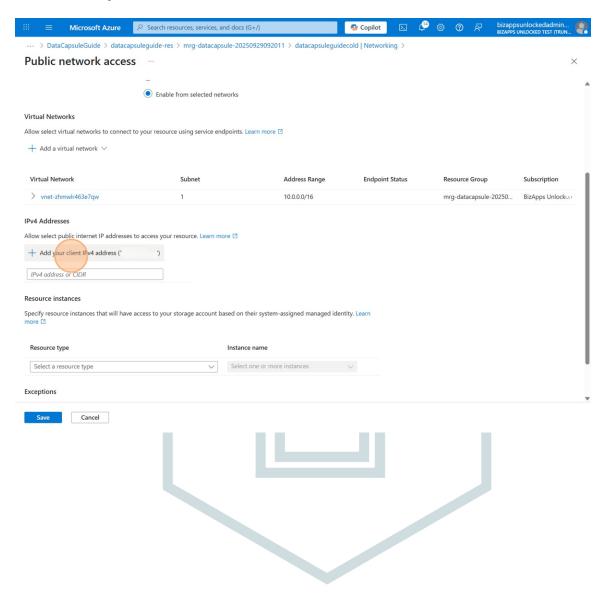
12. DataCapsule creates the Cold Storage Account in an Azure Private Network. We need to add an IP address to allow access.

Click "Networking"



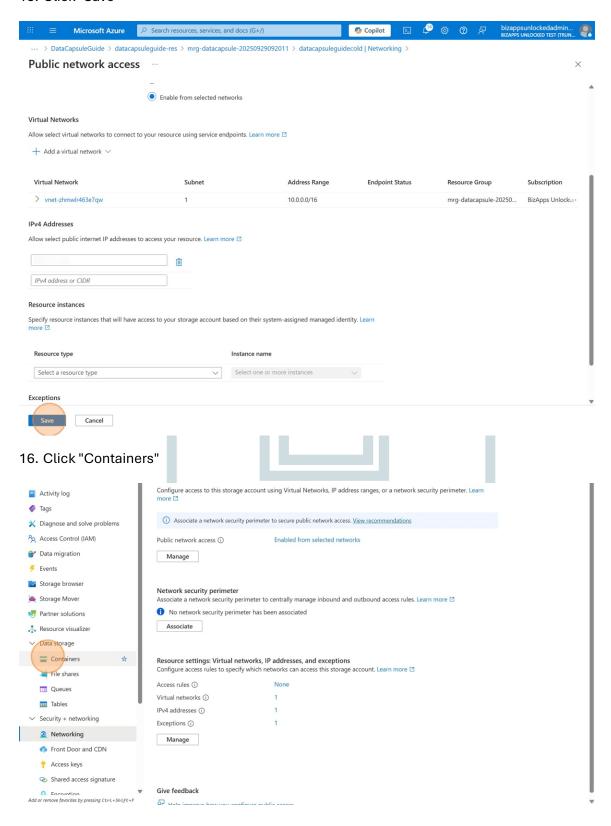


14. Click "Add your client IPv4 address "



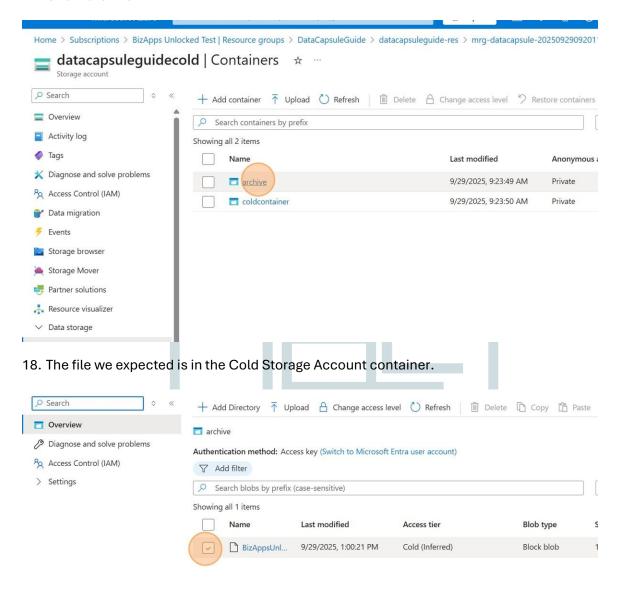


15. Click "Save"





17. Click "archive"



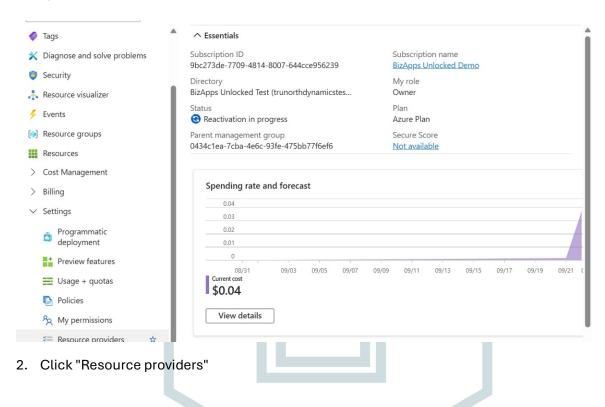
19. Once you are done it is best practice to remove your IP address from the networking space of the Storage Account.



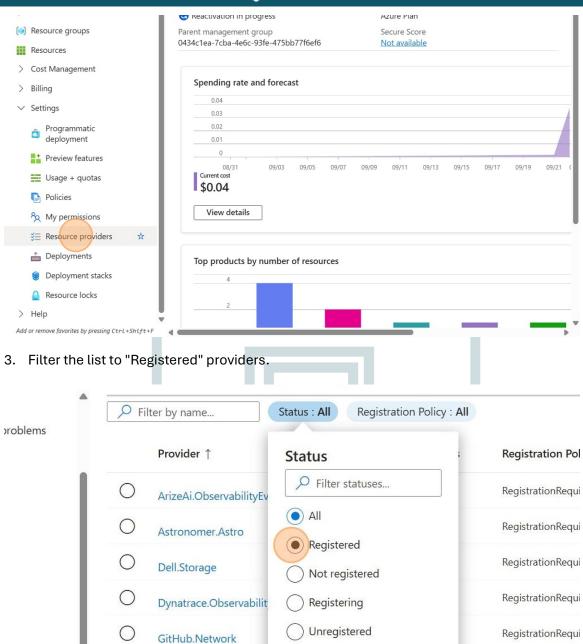
Index

Registering Resource providers in Subscription

1. Navigate to https://portal.azure.com and open the Subscription you are installing DataCapsule to.







Unregistering

Cancel

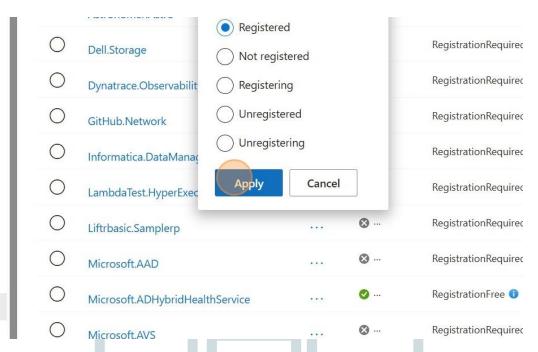
Informatica.DataManac

RegistrationRequi

RegistrationRegui



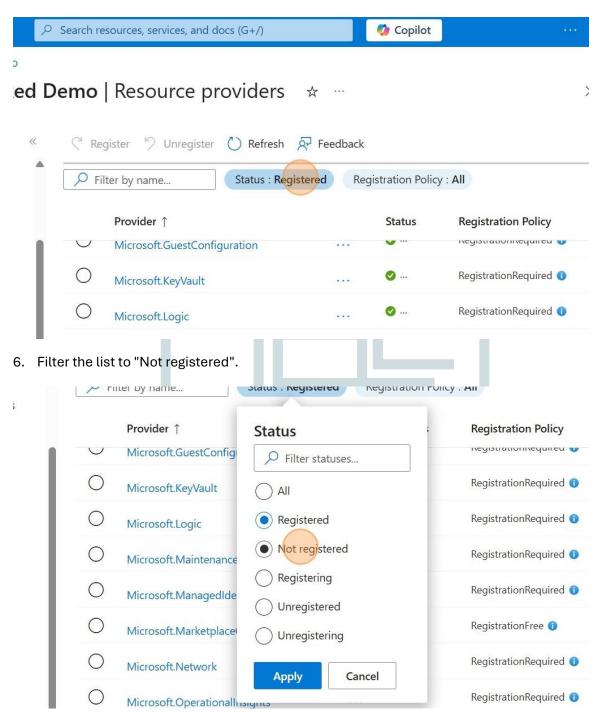
4. Click "Apply"



- 5. Review the list of Registered providers. DataCapsule requires the following providers. Make sure these providers are registered. If any are missing follow the steps below for each one.
 - Microsoft.Network
 - Microsoft.KeyVault
 - Microsoft.App
 - Microsoft.Web

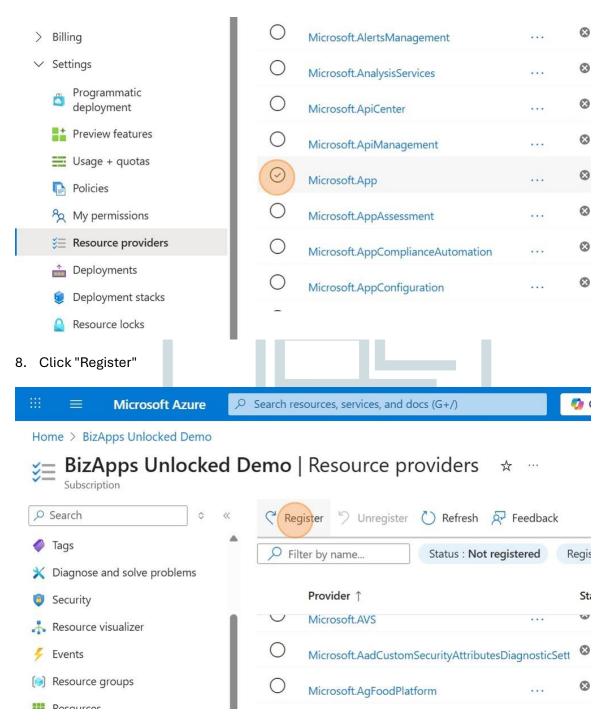


Microsoft.Storage



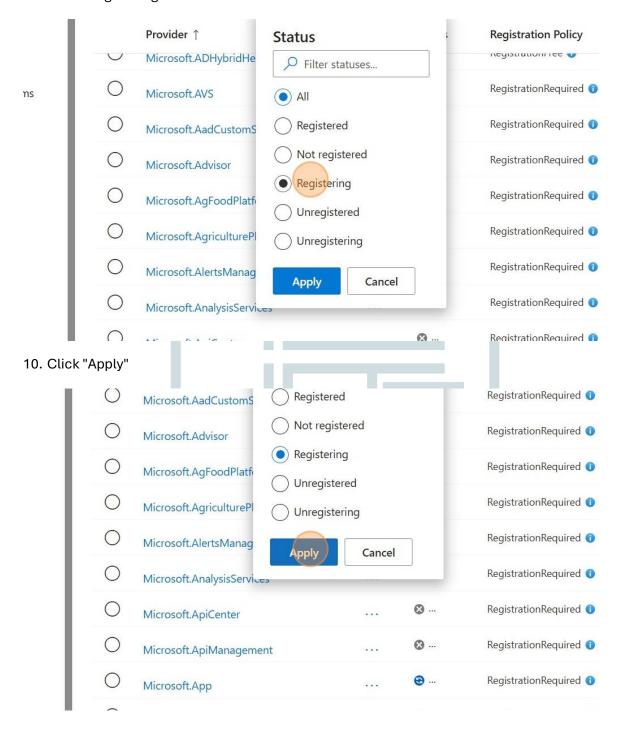


7. Find one of the unregistered resources in the list.



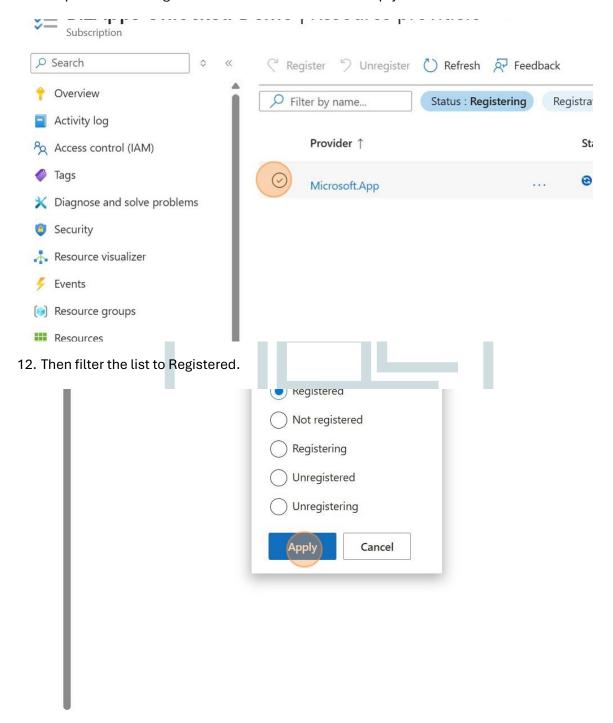


If there are more than one resource to register you can start the registration for all of them.
 Then filter the list to "Registering" status.
 Click "Registering"



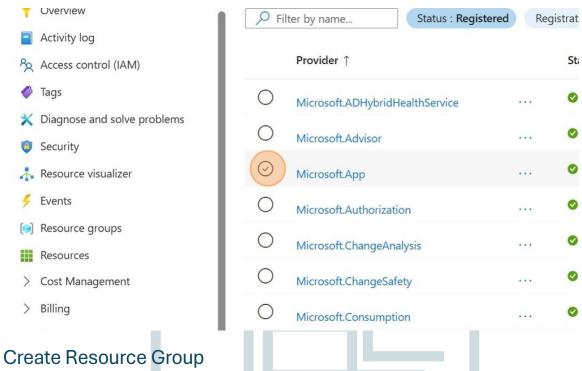


11. Keep track of the registration status until the list is empty.

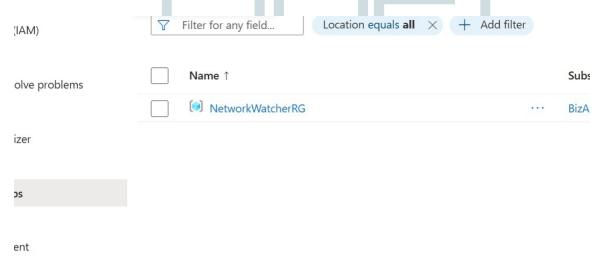




13. Finally, validate the needed resources are installed.

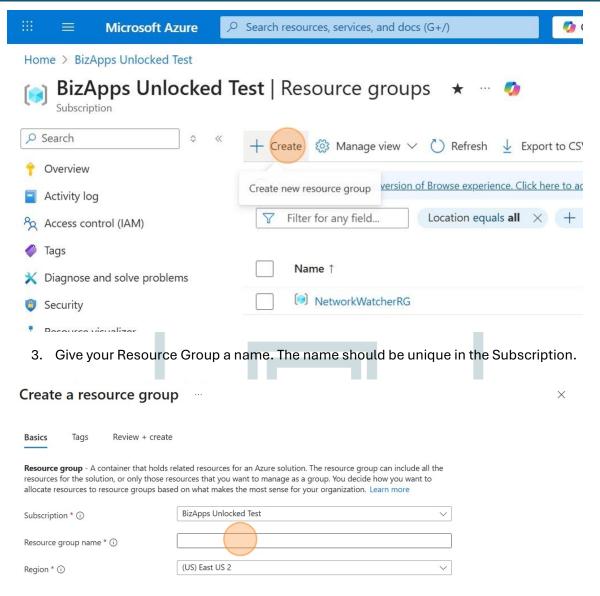


1. Open the Azure portal https://portal.azure.com. Open the Subscription you are going to install resource into. Then select Resource Groups.



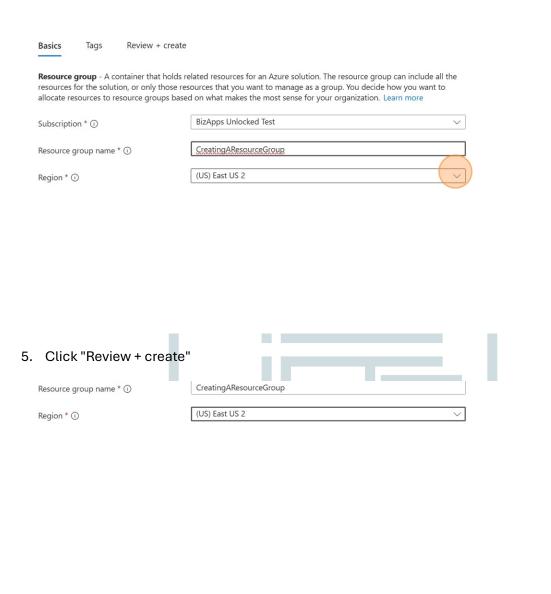
2. Click "Create"







4. Open the Region drop down to select the Azure region for the Resource Group. Select a Region that matches the region of other resources. For example, when installing DataCapsule use the same region Business Central is installed.



Previous



6. Click "Create"

